

SCIENTIFIC COMMITTEE SEVENTEENTH REGULAR SESSION

ELECTRONIC MEETING 11-19 August 2021

ANNUAL REPORT TO THE COMMISSION PART 1: INFORMATION ON FISHERIES, RESEARCH AND STATISTICS

WCPFC-SC17-AR/CCM-20 (Rev.01)

PHILIPPINES

ANNUAL REPORT TO THE WESTERN and CENTRAL PACIFIC FISHERIES COMMISION (WCPFC)

PART1: INFORMATION ON FISHERIES, RESEARCH AND STATISTICS

PHILIPPINE ANNUAL FISHERY REPORT UPDATE

June 2021

Scientific data was provided to the	
Commission in accordance with the decision	Yes
relating to the provision of scientific data to	
the Commission by 30 April, 2021	
If no, please indicate the reason(s) and	
intended actions:	

PHILIPPINE ANNUAL FISHERY REPORT 2020

Summary

The Philippines expresses its strong commitment to promote effective management in order to achieve the long-term conservation and sustainable use of highly migratory fish stocks in the western and central Pacific Ocean (WCPO) in accordance with the 1982 Law of the Sea Convention, the UN Fish Stocks Agreement, and the WCPF Convention. In giving effect to the provisions of the WCPF Convention, the Philippines upholds that conservation and management measures developed by the Commission, including the recent CMM 2018-01 on the conservation and management of bigeye, yellowfin and skipjack in WCPO.

There are various ongoing activities such as the National Stock Assessment Program (NSAP), Philippine Fisheries Observer Program (PFOP), catch documentation/validation, Vessel Monitoring System (VMS), collaborations with various government agencies (e.g. PSA, PFDA) including the tuna industry, supports Philippine efforts towards improving tuna data collection. The Bureau of Fisheries and Aquatic Resources (BFAR) has 584 trained observers (60% are active) and 90 trained debriefers. The VMS has already been operationalized particularly for those vessels operating in international waters (e.g. HSP1, Indian Ocean, other PIC waters). Philippines has approved Fisheries Administrative Order (FAO) 260 on the rules and regulations on the implementation of the vessel monitoring measure in accordance with Republic Act 8550 as amended by Republic Act 10654.

Philippines has been continuously given limited access to High Seas Pocket 1 as Special Management Area (SMA) allowing only 36 traditional fresh/ice chilled fishing vessels operating as a group. Philippine-flagged vessels operating in HSP1 are managed under the DA-BFAR Fisheries Administrative Order 245-4 (FAO 245-4). Out of 36 catcher vessels there were twenty-nine (29) vessels that entered HSP1 for 2020. The total tuna catch of these vessels operating in HSP1 for the period of January to December 2020 is around 3 2,192 MT equal to 2,635 fishing day/s.

The provisional catch estimates for the four tuna species of concern of the WCPFC in 2020 are as follows: skipjack -109,154MT; yellowfin -74,618MT; bigeye -4,035MT; and albacore -359MT with a total provisional catch of 188,166MT.

The Sustainable Management of Highly Migratory Fish Stocks in the West Pacific and East Asian Seas Project (WPEA-SM) which aims to improve the management of highly migratory species in the West Pacific and East Asian Seas area, has just recently concluded and the Western Pacific East Asia – Improved Tuna Monitoring Project continues to assist Indonesia, Philippines and Vietnam improve monitoring and management of tuna catches that will contribute to reduce Illegal, Unreported and Unregulated (IUU) fishing.

Philippines through the BFAR-NFRDI and other concerned agencies together with the tuna industry is doing a lot of efforts to improve data collection and to strengthen its national capacity and international cooperation particularly on various transboundary concerns in relation to the sustainable conservation and management of highly migratory fish stocks.

BACKGROUND

The Philippines is still one of the top fish producing countries in the world. Over 1.6 million Filipinos depend on the fishing industry for their livelihood. The Philippines is also considered a major tuna producer in the Western and Central Pacific Ocean (WCPO). The fishing industry's contribution to the country's Gross Domestic Products (GDP) in 2020 was 1.5% (*Philippine Fisheries Profile, 2020*).

Also, in 2020, the foreign trade performance of the fishery industry gave a net surplus of 495 million dollars. Tuna remained as the top export commodity with a collective volume of 135,069MT for fresh/chilled/frozen, smoked/dried, and canned tuna products valued at US \$489 million. Canned tuna, though, constitutes bulk of tuna products being exported. In general, tuna exports increased by 13% in terms of volume and increased slightly by 2% in terms of value (*PSA, 2020*).

Chilled/frozen fish comprised the bulk of the total import in terms of value. Tuna, mackerel and cuttlefish are the major import fish commodities in 2020. Tuna has the largest import share of 47% with an import value of US \$248million. Other fishery imports include mackerel, 8% and cuttlefish, 9% (PSA, 2020).

ANNUAL FISHERIES INFORMATION

A. FLEET STRUCTURE

The fishing sector consists of municipal and commercial components, with the former involving vessels less than 3 GT in size, and under the jurisdiction of the Local Government Units (LGUs). The number of municipal vessels is not well documented in most areas. The larger commercial vessels (> 3GT) are required to fish outside municipal waters, beyond 15km off the shoreline and are required to secure commercial fishing vessel license (CFVL) at the Bureau of Fisheries and Aquatic Resources which is subject to renewal every three (3) years. With the implementation of RA 9379 or the Handline Fishing Law, this gives a separate category for the handline vessels which were formerly considered under the municipal fishing vessels.

The Bureau of Fisheries and Aquatic Resources (BFAR) classification of registered Philippine vessels operating in the Western and Central Pacific Region is shown in Table 1.

a. Purse Seine					
		>1000	>250-	>500-	
	<250GT	GT	500GT	100GT	Total
2016	92	23	24	21	160
2017	48	21	11	16	96
2018	45	22	10	14	91
2019	33	14	9	5	61
2020	30	26	4	13	73
b. Fish Carrie	r				
		>1000	>250-	>500-	
	<250GT	GT	500GT	100GT	Total
2016	180	17	52	14	263
2017	97	15	7	7	126
2018	101	15	9	7	132
2019	85	14	9	5	113
2020	77	15	9	5	106
c. Support Ve	essel				
		>1000	>250-	>500-	
	<250GT	GT	500GT	100GT	Total
2016	381		3	3	387
2017	171		1		172
2018	173		1		174
2019	153		1		154
2020	153		1		154
d. Others					
		>1000	>250-	>500-	
	<250GT	GT	500GT	100GT	Total
2016	15	2	11	8	36

 Table 1. Classification of Philippine Registered Vessels in the Active List of WCPFC*

 Source: WCPFC Website, as of 15 June 2021

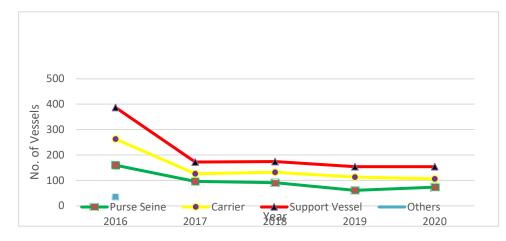


Figure. 1. Historical Number of Vessels Active in WPFC-CA (2016-2020)

B. ANNUAL TUNA CATCH IN THE PHILIPPINE EEZ

Since 1987, the official fishery statistics for the Philippines have been compiled by the Bureau of Agricultural Statistics (BAS), based on probability (stratified random sampling by data collectors) and non-probability surveys (interviews by regular BAS staff) surveys, supplemented by secondary data from administrative sources e.g. landings sites and ports (Vallesteros, 2002). Annual Fisheries Statistics for commercial, municipal, inland and aquaculture sectors are published for three year time frames and include volume and value of production by province and by region, information on fish prices and foreign trade statistics.

Catch breakdown by the 31 main marine species is available¹. Estimates of annual bigeye and yellowfin catches for the past years have been reported as a combined catch (yellowfin/bigeye tuna) but for 2005 BAS (now PSA) started to separate catches for these two species of tuna (Table 2).However, there is still a need to improve the identification of these two (2) species to accurately reflect the actual catch of yellowfin and bigeye.

The annual tuna catch estimates include all the tuna catch unloaded in Philippine ports regardless where they were caught and does not separate those catches from foreign waters or whether it is caught by foreign-flagged vessel.

	Soi	arce: PSA Ann	nual Fisher	ies Statistics	; 2020 data ar	e provisior	nal
Year	(Commercial			Municipal		TOTAL
	Skipjack	Yellowfin	Bigeye	Skipjack	Yellowfin	Bigeye	
2016	181,610	70,565	8,106	30,321	35,103	7,505	333,209
2017	211,794	70,565	19,325	29,872	36,730	8,623	375,299
2018	229,349	59,913	21,932	29,026	32,524	9,202	383,947
2019	238,793	63,914	6,297	27,582	35,437	11,460	383,483
2020	234,521	62,649	6,005	26,083	32,240	13,929	375,427
	· · · · · · · · · · · · · · · · · · ·	,	,	26,083	/	13,929	

 Table 2.
 Total tuna catch, by species, for 2016-2020

 Source: DSA: Annual Eisbories Statistics: 2020 data are provisional

Note: The annual tuna catch estimates for 2015-2020 includes all the tuna catch unloaded in Philippine ports regardless where they were caught and does not separate those catches from foreign waters or caught by foreign-flagged vessel which may account for around 184,522MT for 2020.

The 14thTuna Fisheries Catch Estimates Review Workshop last 27- 28May 2021 was conducted to review and validate Philippine catch estimates by species and gear type. Data from different sources, namely, BFAR (NSAP, logsheets, cannery receipts, Philippine FOP), PSA, PFDA and industry were presented and reviewed. Table 3 provides a breakdown of catch by gear and species according to the process undertaken in the workshop with the current 2020 PSA estimates. After removing the foreign-flagged catch landed in the Philippines (184,522MT) from the PSA estimate, there was a difference of around 2,740MT. The difference could be due to the difficulties in estimating the diverse municipal fisheries and could be explained as possible bias in the probability surveys due to very low coverage. The workshop participants noted that while the industrial fleet

¹ Around 20% of the municipal catch and 6-8% of the commercial landings are not captured by these 30 species

estimates are now becoming more reliable, there is still some problem in determining and validating the estimates of the small-scale municipal fisheries that needs to be resolved in the near future. But the workshop also noted that the estimation process has been improving compared to the previous years.

Table 3.Reconciliation of 2020 Tuna Catch Estimates by Gear and Species with the
2020 PSA Total Tuna Catch Estimates (in MT)
Source: 14th Philippine/WCPFC Annual Tuna Catch Estimates Review Workshop

GEAR / SPECIES	SKJ	YFT	BET	ALB	TOTAL
Purse seine	92,677	34,647	2,322	13	129,660
Hook-and-line	9,753	37,391	1,576	326	49,045
Others	6,724	2,581	137	20	9,461
TOTAL	109,154	74,618	4,035	359	188,166

Report

* Note: Provisional catch estimate does not include catches of Philippine flagged purse seine vessels in PNG and other PIC waters which accounts for around 7,000MT for 2020.

Also included in the tuna catch estimates are catches of Philippine-flagged vessels fishing in high seas pocket #1 (HSP1). Since 2012, Philippines was given limited access to High Seas Pocket 1 as Special Management Area (SMA) allowing only 36 traditional fresh/ice chilled fishing vessels operating as a group. Philippine-flagged vessels have been operating under the Regulations and Implementing Guidelines on Group Tuna Purse Seine Operations in High Seas Pocket Number 1 as a Special Management Area (DA-BFAR-FAO 245-4). Out of 36 catcher vessels there were twenty nine (29) vessels that entered HSP1 for 2020. The total tuna catch of these vessels operating in HSP1 for the period of January to December 2020 is around 32,192 MT equal to 2,635 fishing day/s.

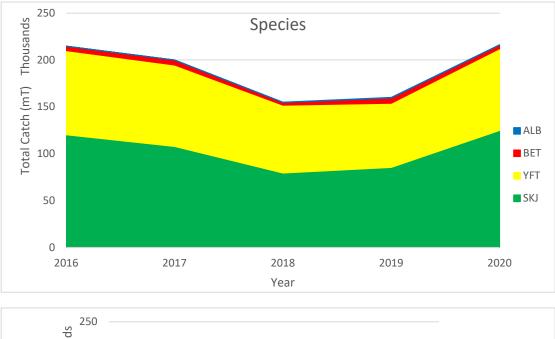
Tuna catch breakdown by gear is not available from the present Philippine Statistics Authority (PSA, formerly BAS) national statistics publication. However, the WCPFC Tuna Fishery Yearbook has also provided an estimated breakdown of catch by gear (Table 4).

No other fishing by foreign flag vessels is permitted in the Philippines EEZ, but a considerable amount of IUU fishing, based on the regularity of apprehensions of vessels illegally fishing in Philippine waters, would seem to occur, much of it involving tuna vessels. A desk study carried out in 1995 (PTRP, 1995) concluded that IUU longline catches of up to 10,000MT (40% yellowfin) may have been taken in some years.

Landings by foreign longline vessels are permitted in Davao (Toril) port, where around 700 - 1,900MT (2016 - 2020) of mostly tuna is landed annually (Table 8).

Table 4.Estimated catch of oceanic tuna species, by gear type, for 2015–2020 in
Western and Central Pacific Oceans (in MT)
Source: WCPFC Tuna Fishery Yearbook 2019

Year/	Hook-	Purse		
Species	and-Line	Seine	Others	Total
2015				
Skipjack	15,653	118,931	11,797	146,381
Yellowfin	38,551	53 <i>,</i> 883	2,266	94,700
Bigeye	1,328	5,205	220	6,753
Albacore	125			125
Total	55,657	178,019	14,283	247,959
2016				
Skipjack	7,818	105,829	6,420	120,067
Yellowfin	31,781	55,478	2,546	94,700
Bigeye	1,177	3,505	124	4,806
Albacore	125			125
Total	40,901	164,812	9,090	214,803
2017				
Skipjack	13,780	89,001	4,878	107,659
Yellowfin	38,823	43,933	4,187	72,285
Bigeye	1,800	3,105	335	5,240
Albacore	114	19	90	223
Total	54,517	136,058	9,490	200,065
2018				
Skipjack	14,575	60,709	4,111	79,395
Yellowfin	45,941	23,409	3,123	72,473
Bigeye	987	1,625	201	2,813
Albacore	212	3	23	238
Total	61,715	85,746	7,458	154,919
2019				
Skipjack	12,236	68,877	4,230	85,343
Yellowfin	37,018	29,219	2,164	68,401
Bigeye	1,908	3,690	57	5,655
Albacore	645	13	27	
Total	51,807	101,799	6,478	160,084
2020				
Skipjack	9,753	108,358	6,724	124,835
Yellowfin	37,391	47,109	2,581	87,081
Bigeye	1,575	2,342	136	4,053
Albacore	326	13	20	359
Total	49 <i>,</i> 045	157,822	9,461	216,328



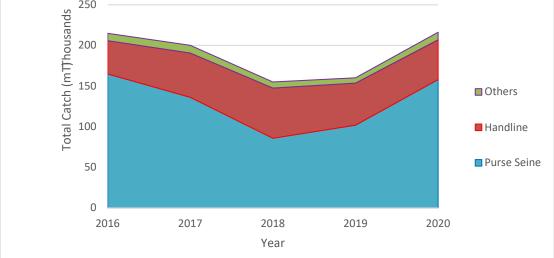


Figure 2. Historical Annual Catch by Gear and Species

C. ANNUAL CATCHES IN THE CONVENTION AREA

In addition to the estimated catch by Philippine vessels in the EEZ (see above), to this must be added catches by Philippines flag vessels taken outside the EEZ and elsewhere in the Convention area. The extra - EEZ catches are assumed to include those made by purse seine and ring net vessels in adjacent areas and based in overseas ports, and catches by the wide-ranging handline vessels. BFAR has already required fishing vessels such as purse seine and ringnet to adopt the logsheet system to address the above issue. The fisheries data collection system records all catch landed by Philippine registered vessels including those fish caught outside Philippine waters (e.g. PNG, PIN waters).

Purse seine catches in the PIC waters

Data on the catch by Philippine flag purse seine vessels fishing in Papua New Guinea (PNG) waters are available from the SPC Regional Database, and are summarized for the period 2015-2020 below.

Table 5.	Catch by Philippine flag purse seine vessels in PIC waters, 2016-2						
	Source: SPC	Regional Tuna	Fishery Datab	ase and BFA	.R 12		
Year	No. of		Catch (in MT)				
	Vessels	Skipjack	Yellowfin	Bigeye	Total		
2015	23	46,298	27,384	1,578	75,260		
2016	22	47,825	22,451	1,118	71,394		
2017	34	47,909	17,110	1,675	66,694		
2018	15	52,166	25,758	333	78,257		
2019	8	4,429	1,922	349	6,700		
2020	6	15,681	12,462	19	28,162		

2016-2020. Catab by Dhilinging flag numes asing y

* 2017-2020 data does not include catch of PH flagged vessels chartered by PICs

Longline catches

Since 2015 to present, there is no Philippine longline vessel that operates within the WCPFC Convention Area (WCPFC-CA). But there were two (2) or more distant-water Philippine longline vessels that operate in the past that have been granted fishing access in other PIC waters (e.g. Kiribati), catches for these vessels are summarized below.

Species	2011	2012	2013	2014
Yellowfin	145.77	60.63	27.16	2.78
Bigeye	777.06	247.83	166.56	52.90
Albacore	36.39	23.96	30.47	1.16
Others	174.96	62.66	10.69	38.67
Total	1,134.18	398.08	234.87	95.51

Table 6.Catches of Distant – water Philippine flag longline vessel/s fishing in the
WCPFC Convention Area for 2011 – 2014 (MT)

DISPOSAL OF CATCH

Most of the **municipal** tuna catches are landed as wet fish all over the Philippines. Much of the municipal catch is processed by drying, salting, smoking etc. A portion of the municipal tuna catch would enter large scale commercial processing like the large handline-caught tuna exported as sashimi and marketed either frozen or smoked, mostly in General Santos City and possibly small amounts are sold as wet fish direct to canneries.

The **commercial** domestic tuna catch of oceanic tunas is increasingly directed towards processing by domestic canneries, based in the Philippines and elsewhere, with lesser amounts to frozen smoked operations. The estimated 169,000MT annual output of 8 canneries is mostly supplied by landings from Philippine purse seiners and ring netters, both local vessels and via carriers from overseas operations. Overseas operations also supply canneries in PNG (~50,000MT p.a.); some tuna is imported to supplement cannery supply.

Official figures for **exports of tuna products** for the period 2016-2020 are tabulated below. The first category includes chilled sashimi quality fish and frozen whole fish for tuna canning.

Table 7. Tuna exports by	commonly	, 2010 –202	20		
Source: PSA Fishe	eries Statisti	cs for 2016	-2020		
Tuna commodity, by	2016	2017	2018	2019	2020
volume (MT)					
Fresh/chilled/frozen	22,381	25,637	32,938	30,150	43,102
Dried/smoked	1,252	1,434	5,274	2,620	3,420
Canned	66,284	75,928	152,78	87,185	88,547
			0		
TOTAL VALUE	274.26	283.50	492.53	477.72	489.03
(million USD)					
* 2020 provisional data					

Table 7	Tung exports by commodity 2016 –2020	

ONSHORE DEVELOPMENTS

A. HARBOR INFRASTRUCTURE

The General Santos Fish Port Complex (GSFPC), the country's major tuna unloading port, with around 236,783MT total unloading in 2020, has undergone expansion and improvement. Major components of the said expansion/improvement project includes construction of deep wharves, cold storage and processing area, port handling equipment, power substation, waste water treatment plant, water supply system and other ancillary facilities. GSFPC port facilities have already met international standards for HACCP GMP-SSOP and accredited by the European Union (EU), Japan and United States. Six other major fish ports in the country are proposed for rehabilitation in the near future. The Navotas Fish Port Complex, in Metro Manila is the second largest tuna landings are recorded with unloading of around 83,096MT annually. Rehabilitation project for NFPC includes upgrading of port facilities (*such as roads, electrical and power system, landing quay and west breakwater*), construction of cold storage and processing plant, and waste water treatment facilities.

B. PROCESSING PLANTS

There are currently 8 tuna canneries in the Philippines, 6 in General Santos and 2 in Zamboanga.

There are two Philippine-owned and operated canneries in Papua New Guinea one in Madang and another one in Lae processing around 50,000MT per year.

Most of the handline catch supply fresh and frozen sashimi grade to the export processors and some to the domestic market. There are more than 17 frozen tuna processors in the Philippines, 70% of which are located in General Santos City and supports about 3,000 jobs. Majority of its production is exported to US and European countries.

OTHER CMM REPORTING REQUIREMENTS

A. Conservation and Management Measure 2010-07 (Sharks)*

Since 2009, Philippines has been implementing its National Plan of Action for Sharks. Based on available reports (e.g. observer reports, port sampling), the total estimated instances or releases for sharks in 2020 was 204 that occurred in Philippine EEZ and HSP1 [(Silky sharks – 147 released dead, 57 released alive; (Oceanic White-tip shark – no case encountered)]. In addition there is also 1 cookie cutter shark released alive and 1 bignose shark released mistakenly identified by crew as silky shark

B. Conservation and Management Measure 2011-04 (Oceanic White-tip Shark)*

Philippines has already prohibited its vessels from retaining on board, transshipping, storing on a fishing vessel, or landing any oceanic whitetip shark, in whole or in part, in the fisheries covered by the Convention and require its vessels to release any oceanic whitetip shark that is caught as soon as possible after the shark is brought alongside the vessel, and to do so in a manner that results in as little harm to the shark as possible. In 2020, there were no reported alleged incident or instance that an oceanic white-tip shark was encircled in the purse seine net during the purse seine operation.

C. Conservation and Management Measure 2012-04 (Protection of Whale Sharks from Purse Seine Operation)*

Since 1998, whale sharks are considered protected species in the Philippines under Fisheries Administrative Order No. 193 or the Ban on the taking or catching, selling, purchasing and possessing, transporting and exporting of Whale Sharks and Manta Rays (FAO 193 series of 1998). Based on available reports in 2020, there were eight (8) reported alleged incidents or instances that a whale shark was encircled in the purse seine net during the purse seine operation in Philippine EEZ or HSP1.

D. Conservation and Management Measure 2013-08 (Silky Sharks)*

Since the effectivity of CMM 2013-08 (July 1, 2014), Philippines has already prohibited its vessels from retaining on board, transshipping, storing on a fishing vessel, or landing any silky sharks, in whole or in part, in the fisheries covered by the Convention and require its vessels to release any silky shark that is caught as soon as possible after the shark is brought alongside the vessel, and to do so in a manner that results in as little harm to the shark as possible. Based on available reports for 2020, there was a total estimated release of 204 for silky shark (147 released dead, 57 released. These were incidentally caught silky sharks during the purse seine operation that occurred both in Philippine EEZ and HSP1.

E. Conservation and Management Measure 2019-02 (Pacific bluefin tuna)

The Philippines does not conduct fishing activities targeting Pacific bluefin tunas in the area north of 20° N. However, in some years, there are by-catches of Pacific Bluefin tunas in areas south of 20° N. These fishing vessels utilize handline/hook-and-line fishing gears. For 2020, there are two (2) reported catches of Pacific Bluefin Tuna in Philippine EEZ-300 kilograms in Aurora Province and 220 kilograms in Infanta, Quezon. Philippines has improved its catch documentation mechanisms to monitor all tuna landings throughout the country.

STATUS of TUNA FISHERY DATA COLLECTION SYSTEMS

A. LOGSHEETS DATA COLLECTION

Since 2008, the Bureau of Fisheries and Aquatic Resources (BFAR) launched the catch documentation scheme which includes the catch and effort logsheet system for the purse seine and ringnet vessels. Aside from this BFAR also requires canneries to submit monthly cannery unloading data. TUFMAN Database and PECAN Database systems are being utilized to process the data collected from logsheets and cannery receipts, respectively. All these efforts are geared towards improving tuna statistics/data gathering. DA-BFAR Fisheries Administrative Order (FAO 238): Rules and Regulations Governing the Implementation of Council Regulation (EC) No. 1005/2008 on Catch Certification Scheme requires all vessels especially those exporting in EU market to submit catch logsheets as requirement for the issuance of Catch Certificates and this helped improve timely logsheets data compliance. BFAR Administrative Circular No. 251 series of 2014 or the Traceability System for Fish and Fishing Products, establishes traceability system for wild-caught, farmed fish and other aquatic products. One of the data requirements for wild-caught fish products for traceability/documentation is to submit logsheets.

Logsheets submission is also required for all vessels under Section 38 of the Philippine Fisheries Code (Republic Act 8550) as amended by Republic Act 10654.

B. OBSERVER PROGRAM and VESSEL MONITORING SYSTEM (VMS)

The BFAR regularly conducts observer training, twice in a year to recruit new observers. There are 525 trained observers (60% active) ready to board the vessels especially to those vessels intending to fish during the FAD closure period within the Philippine EEZ and for high sea pocket # 1 (HSP1) operation.All our HSP1 fishing operations have 100% observer coverage.The program has 90 trained debriefers to conduct debriefing procedures and protocols to the observers. There is also observer coverage to those vessels fishing in the PNG EEZ, provided by PNG NFA.

The Bureau of Fisheries and Aquatic Resources (BFAR) has operationalized the national VMS particularly for those vessels fishing in high sea pocket #1 (HSP1). The Implementing Rules and Regulations of the Philippine Fisheries Code (Republic Act 8550) as amended by Republic Act 10654, Section 119 details the implementation requirements of the Vessel Monitoring Measure (VMM) for catcher and carrier vessels 30GT and above. While Section 116 details implementation requirements for fisheries observer coverage for fishing vessels 200GT and above, and also those fishing vessels that fish during the FAD closure period. In 2018, Philippines adopted the rules and regulations on the implementation of the vessel monitoring measure (VMM) and observer coverage which can be found in Fisheries Administrative Order (FAO) 260 and FAO 261, respectively. Philippines has started to upgrade its VMS though the Integrated Marine Environment Monitoring System-Phase II (PHILO-2) Project.

There were three (3) DA-BFAR Fisheries Administrative Orders that supports the implementation the Philippine Fisheries Observer Program (PFOP) and operationalization

of Vessels Monitoring System (VMS). These were FAO No. 240: Rules and Regulations in the Implementation of Fisheries Observer Program in the High Seas, FAO No. 241: Regulations and Implementation of the Vessel Monitoring System in the High Seas and FAO 245-4: Regulation and Implementing Guidelines on Group Tuna Purse Seine Operations in High Seas Pocket Number 1 as a Special Management Area.

C. PORT SAMPLING PROGRAM

The National Stock Assessment Program (NSAP) has continued to collect port sampling data (e.g. species composition, length frequency and vessel catch and effort information) in major tuna landing sites. In 2010 – 2013, the West Pacific East Asia Oceanic Fisheries Management Project (WPEA-OFMP) was able to increase port sampling coverage covering some of the major tuna landing areas around the country. Since 2014, the Philippine government through BFAR gave more funding to support expansion of the NSAP which aims to cover / monitor almost all the tuna landing areas in the country to come-up with a more reliable data particularly for the diverse municipal tuna fisheries, for our WCPFC data obligation and also for better fisheries management. Data from NSAP has been used as basis for coming up reliable tuna catch composition during the annual tuna catch estimates review workshops.

D. UNLOADING

Landings / unloading by foreign vessels is permitted in only one port in the Philippines -Davao (Toril), as noted earlier. Table 8 below lists the details of these foreign flag vessel unloading in Davao Fish Port.

Table 8.	Vessel Arrivals and Unloading Volumes by Foreign Vessels, Davao Fish Port,
	2016 - 2020
	Source: PFDA, 2020

ource: PFDA, 2020

Year	Port Calls	Volume of Unloadings (MT)
2016	280	1,853
2017	355	983
2018	226	692
2019	178	1,089
2020	39	110

RESEARCH&FUTURE ACTIVITIES COVERING TARGET & NON-TARGET SPECIES

The West Pacific East Asia Oceanic Fisheries Management Project (WPEA-OFMP) was implemented from January 2010 to December 2013. The phase-2 of this project entitled Sustainable Management of Highly Migratory Fish Stocks in the West Pacific and East Asian Seas aims to strengthen national capacities and regional cooperation to implement fishery sector reforms that will sustain and conserve the highly migratory fish stocks in the West Pacific Ocean and East Asian Seas while considering climatic variability and change has just concluded and the Western Pacific East Asia – Improved Tuna Monitoring Project continues to assist Indonesia, Philippines and Vietnam improve monitoring and management of tuna catches that will contribute to reduce Illegal, Unreported and Unregulated (IUU) fishing.

The Implementing Rules and Regulations (IRR) of Republic Act (RA)10654 "An act to prevent, deter and eliminate illegal, unreported and unregulated fishing, amending Republic Act 8550, otherwise known as "The Philippine Fisheries Code of 1998", and for other purpose, took effect last October 2015. One of the policy declarations of the law was "to ensure the rational and sustainable development, management and conservation of the fishery and aquatic resources in Philippine waters including the Exclusive Economic Zone (EEZ) and in the adjacent high seas, consistent with the primordial objective of maintaining a sound ecological balance, protecting and enhancing the quality of the international conventions and cooperate with other states and international bodies, in order to conserve and manage threatened aquatic species, straddling and highly migratory fish stocks and other living marine resources". Section 32 also states that "all distant water fishing vessels shall comply with the conservation and management measures of RFMOs where they are conducting fishing". The IRR has outlined in detail our policy approaches and the corresponding timelines in carrying out the objectives of the law.

REFERENCES

BFAR (2021) Philippine Fisheries Profile 2020 (Unpublished report). Fisheries Policy and Economics Division, BFAR, Dept, of Agriculture, Quezon City, Philippines.

BFAR (2021) Philippine Fisheries Observer Data (Preliminary Report) in HSP1 for 2020. Philippine Fisheries Observer Program, BFAR, Dept. of Agriculture, Quezon City, Philippines.

BFAR-NFRDI-WCPFC (2021). 14thPhilippine/WCPFC Annual Tuna Fisheries Catch Estimates Review Workshop Report. May 27-28, 2021, Zoom Virtual Meeting.

Lewis, A.D. (2004) Review of tuna fisheries and the tuna fishery statistical system in the Philippines. OFP, SPC, Noumea, New Caledonia

PTRP (1995) Distant Water Fishing Nation (DWFN) activity in the Philippines EEZ - a review. Desk study by OFP/SPC for the Philippines Tuna Research Project (PTRP), 55pp.

Philippine Statistics Authority. 2020. https://openstat.psa.gov.ph/.

Vallesteros, C.C. (2002) Data systems for fisheries. Paper presented at the 12th Agricultural Policy Forum ("Agricultural Statistics"), Makati City, January 2002.

WCPFC Tuna Fishery Yearbook 2019. OFP, SPC, Noumea.



ADDENDUM TO ANNUAL REPORT PART 1

15 February 2021² ANNUAL REPORT

SECTION A: SPECIFIC INFORMATION TO BE PROVIDED IN ANNUAL REPORT PART 1 AS REQUIRED BY CMMS AND OTHER DECISIONS OF THE COMMISSION.

CMM 2009- 03 [Swordfish], Para 8	CCMs shall report to the Commission the total number of vessels that fished for swordfish and the total catch of swordfish for the following: a. vessels flying their flag anywhere in the Convention Area south of 20°S other than vessels operating under charter, lease or other similar mechanism as part of the domestic fishery of another CCM; b. vessels operating under charter, lease or other similar mechanism as part of their domestic fishery south of 20°S; and c. any other vessels fishing within their waters south of 20°S. This information shall be provided in Part 1of each CCM's annual report. Initially, this information will be provided in the template provided at Annex 2 for the period 2000-2009 and then updated annually. *Note: WCPFC11 confirmed a common understanding that "total catch" in this reporting requirement refers to both targeted and bycatch catches of swordfish.	 Philippines does not have vessels that mainly targets swordfish but our fleet do have some records of catches for this species of around 34.62 MT in 2020 as by-catch for our hook-and-line fishery that were mainly operating in Philippine waters and none of our vessel was operating south of 20oS. Also in 2020, 0.02MT of Swordfish was reported by Fisheries Observer in HSP1.
Observer coverage (WCPFC 11 decision – para 484(b)	CCMs are to compile and include in Annual Report Part 1 to be submitted from 2015 onwards, observer coverage for their longline fleet activity in the previous calendar year, noting that revisions can be provided at the annual TCC meeting. A sample report format is provided as guidance to assist CCMs with reporting	Philippines has no longline vessel/s fishing in the WCPFC-CA for 2020. For other gears (e.g. handline, troll), these are mainly municipal or artisanal gears that mainly operates in our waters within our national jurisdiction.

² Reporting requirements requested by CMMs and decisions of the Commission, as of WCPFC17 (Dec 2020). First issued on 15 February 2021. Changes made from Addendum for 2020, include separating the annual reporting requirements that specify needing to be included in Annual Report Part 1 (Section A) from those that may be included in Annual Report Part 1 if they are not otherwise provided to WCPFC (Section B). The entry into force of CMM 2019-04 *Conservation and Management Measure for Sharks* for most CCMs in late 2020 and the specified reporting in Section VII, has removed a few annual reporting requirements from this Addendum.

	(WCPFC11	Summary Report	Attachment I Ta	hle	
	(weren 3	summary report.		010	
	CCM Fleet REPUBLIC OF KOREA	Fichery Tota estimate Distant-water	d Observe % Total	Obser r	
	covered by the activities that their Annual guidelines at take all reason possible, corre- vessels under available info data, position monitoring d		iding transhipme EEZs) as part of ance with the g so, CCMs shal idate and where eccived from ent using all catch and effort ports and port	nt 1	Attached in Page 24-25 of this Paper is the report of Philippines flagged vessels that have conducted transhipment activities in the WCPFC – CA for 2020 (There are no PH-LL vessel which are active/operating and PS/RN operation are considered group seining operation).
CMM 2009- 06 [Transship ment], Para 11 (ANNEX II)	Commission recommenda TCC14-201 applicable C Annual Rep paragraph 1 Annex 3 of information CCMs as re paragraph guidelines i Each CCM	Outcome docum n agreed to the T ation that the ter 8-RP03 Annex 3 CCMs for their fit ort Part 1, as per 1 (Attachment C RP03: Transh n to be provided equired by CM 11 in accordance n Annex II of the shall include in 1	CC14 nplate provideo 3 be used by all uture reporting r CMM 2009-0 O of WCPFC15 ipment d annually by M 2009-06 ce with the he measure. Part 1 of its	l in in 5	
	(1) the total migratory fi that were tra CCM is resp	ort to the Comm quantities, by sh stocks covered anshipped by fist consible for report uantities broken b) transhipped in port, transhipped at sea in areas of national jurisdiction, and transhipped beyond areas of national jurisdiction	weight, of high ed by this measu hing vessels the orting against,	ire	
	received				

highly migr measure by	aber of transhipm ratory fish stocks cr fishing vessels that g against, broken cr b) transhipped in por transhipped at sea in of national jurisdiction transhipped beyond a national jurisdiction	overed at is res down b rt, areas on, and	by this ponsible	e ppec entio hipp			
offloaded							
received							
	shall include in Part	1 of its	Annual				
Report to the (1) the tot migrate measure	shall include in Part e Commission: al quantities, by weig ory fish stocks cover re that were tranship the CCM is responsi	ght, of I ed by th pped by	highly nis 1 fishing	g			
Report to the (1) the tot migrate weasur vessels	e Commission: al quantities, by wei ory fish stocks cover re that were tranship	ght, of I ed by th pped by ible for	highly nis / fishing reporting	-			
Report to the (1) the tot migrate weasur vessels against by:	e Commission: al quantities, by weig bry fish stocks cover re that were tranship the CCM is responsi , with those quantiti	ght, of I ed by th pped by ible for ies brok	highly nis / fishing reporting	-			
Report to the (1) the tot migrate weasul vessels against by: a. off b. tra in a tra	e Commission: al quantities, by weig bry fish stocks cover re that were tranship the CCM is responsi , with those quantiti loaded and received nshipped in port, tra areas of national juri nshipped beyond are	ght, of I ed by th pped by ible for ies brok I; anshippo isdictior	highly nis reporting ken dowr ed at sea n, and	n			
Report to the (1) the tot migrate vessels against by: a. off b. tra in a tra juri c. tra and	e Commission: al quantities, by weig bry fish stocks cover re that were tranship the CCM is responsi , with those quantition loaded and received nshipped in port, trans areas of national juri	ght, of I ed by th pped by ible for ies brok I; anshipp isdictior eas of n Conven	highly nis reporting cen dowr ed at sea n, and national	a			
Report to the (1) the tot migrate weasure vessels against by: a. off b. tra in a tra juri c. tra and Con d. cau	e Commission: al quantities, by weig bry fish stocks cover re that were tranship the CCM is responsi , with those quantiti loaded and received nshipped in port, tra areas of national juri nshipped beyond are isdiction; nshipped inside the d transshipped outsi	ght, of I ed by th pped by ible for ies brok I; anshippo isdiction eas of n Conven ide the ention A	highly nis reporting ed at sea n, and national ntion Area	a			
Report to the (1) the tot migrate measure vessels against by: a. off b. tra in a tra juri c. tra and Con d. cau cau e. spe	e Commission: al quantities, by weig ory fish stocks cover- re that were tranship the CCM is responsi- , with those quantiti- loaded and received nshipped in port, tra- areas of national juri nshipped beyond are isdiction; nshipped inside the d transshipped outsi- nvention Area; ught inside the Conve	ght, of I ed by th pped by ible for ies brok I; anshippo isdiction eas of n Conven ide the ention A	highly nis reporting ed at sea n, and national ntion Area	a			

	 (2) the number of transhipments involving highly migratory fish stocks covered by this measure by fishing vessels that is responsible for reporting against, broken down by: a. offloaded and received; b. transhipped in port, transhipped at sea in areas of national jurisdiction, and transhipped beyond areas of national jurisdiction; c. transhipped inside the Convention Area and transhipped outside the Convention Area; d. caught inside the Convention Area and caught outside the Convention Area; and e. fishing gear. 	
CMM 2011- 03 [Impact of PS fishing on cetaceans], Para 5	CCMs shall include in their Part 1 Annual Report any instances in which cetaceans have been encircled by the purse seine nets of their flagged vessels, reported under paragraph 2(b).	In 2020, there were 202 estimated instances that a cetacean was unintentionally encircled by a purse seine net,146 released alive and 56 released dead [e.g. (False Killer Whale – 1 instances encircled released alive); Sperm Whale- 3 instance encircled, 1 released alive, 2 released dead; Pygmy Killer whale- 1 instance encircled and released alive; Common Bottlenose dolphin – 5 instance encircled, all released alive; (Indo Pacific Bottlenose dolphin – 43 instance encircled, 11 released alive and 32 released deadi,); Pantropical spotted dolphin – 1 instance encircled and released dead; short-beaked Common dolphin-30 instances encircled, all were released alive; Spinner dolphin - 7 instance encircled, all released alive; Striped dolphin - 4 instance encircled, all released alive; Rough-toothed dolphin – 107 instances, 86 released alive and 21 were released dead;). These reported instances occurred in Philippine EEZ,high seas pocket #1 (HSP1) and other Pacific Island countries (PIC) EEZ (e.g. PNG) Based on the report of the fishing master, they would usually stop the net roll once they

	CCMs shall annually provide to the Commission,	noticed a cetacean and let the cetacean move out of the net. There were no reported seabird interactions
CMM 2018- 03 [Seabirds] Para 13	 in Part 1 of their annual reports, all available information on interactions with seabirds reported or collected by observers to enable the estimation of seabird mortality in all fisheries to which the Convention applies. (see below for Part 1 reporting template guideline). These reports shall include information on: 1. the proportion of observed effort with specific mitigation measures used; and 2. observed and reported species specific seabird bycatch rates and numbers or statistically rigorous estimates of species- specific seabird interaction rates (for longline, interactions per 1,000 hooks) and total numbers. 	for 2020, either from longline or other gears. There were no Philippine-flagged longline vessel/s operating in WCPFC Convention area for 2020.

CMM 2018-03: [Seabirds] Annex 2. Guidelines for reporting templates for Part 1 report The following tables should be included in the annual Part 1 country reports, summarising the most recent five years.

Table x: Effort, observed and estimated seabird captures by fishing year for [*CCM*] [South of 30° S; 25° S- 30° S; North of 23° N; or 23° N – 25° S¹]. For each year, the table gives the total number of hooks; the number of observed hooks; observer coverage (the percentage of hooks that were observed); the number of observed captures (both dead and alive); and the capture rate (captures per thousand hooks).

Year		Fishing	Observed seabird captures			
	Number of vessels	Number of hooks	Observed hooks	% hooks observed	Number	Rate ²
[year]						
[year]						
[year]						
[previous year e.g. 2017]						
[current year e.g. 2018]						

1 Insert 'North of 23oN', 'South of 30oS', '25oS-30oS' or '23oN – 250oS'. For CCMs fishing in all areas, provide separate tables for each area.

2 Provide data as captures per one thousand hooks.

		Proportion	of observed eff	fort using mi	tigation n	neasu	res
	Combination of Mitigation	South of 30°S	25°S-30°S	25°S to 23°N	Nort h of		
	Measures				23° N		
	No mitigation measures						
Options	TL + NS						
required south	TL + WB						
of 25°S	NS + WB						
	TL + WB + NS						
	HS						
Other options	WB						
25°S-30°S	TL						
Other options	SS/BC/WB/DS						
north of 23 ⁰ N	LS						
	SS/BC/WB/(M						
	OD or BDB)						
Provide any							
other							
combination of							
mitigation							
measures here	T 1 (1						
	Totals (must equal 100%)						

Table y: Proportion of mitigation types¹ used by the fleet in [year].

 1 TL = tori line, NS = night setting, WB = weighted branch lines, SS = side setting, BC = bird curtain, BDB = blue dyed bait, DSLS = deep setting line shooter, MOD = management of offal discharge, HS = hook-shielding device.

Table z: Number of observed seabird captures in [*CCM*] longline fisheries, 2012, by species and area.

Species	South of 30°S	25°S-30°S	North of 23°N	23°N -25°S 25°S	Tot al
E.g. Antipodean albatross					
[species name]					
[species name]					
[species name]					
[species name]					
[species name]					
Total					

SECTION B: ADDITIONAL ANNUAL REPORTING REQUIREMENTS THAT COULD BE INCLUDED IN ANNUAL REPORT PART 1, IF NOT OTHERWISE REPORTED ANNUALLY TO WCPFC

CMM 2006-04 [South West striped Marlin], Para 4	In accordance with paragraph 1, CCMs shall provide information to the Commission, by 1 July 2007, on the number of their vessels	Philippines has no vessels fishing in the Convention Area south of 15°S.
	that have fished for striped marlin in the Convention area south of 15° S, during the period 2000 – 2004, and in doing so, nominate the maximum number of vessels	
	that shall continue to be permitted to fish for striped marlin in the area south of 15°S. CCMs shall report annually to the Commission the catch levels of their fishing	
	vessels that have taken striped marlin as a bycatch as well as the number and catch levels of vessels fishing for striped marlin in the Convention Area	
CMM 2015-02 [South Pacific Albacore] Para 4	south of 15°S. CCMs shall report annually to the Commission the annual catch levels taken by each of their fishing vessels that has taken South Pacific albacore, as well as the number of vessels actively fishing for South Pacific albacore, in the Convention area south of 20°S. Catch by vessel shall be reported according to the following species groups: albacore tuna, bigeye tuna, yellowfin tuna, swordfish, other billfish, and sharks. Initially this information will be provided for the period 2006-2014 and then updated annually. CCMs are	PH has no vessel fishing in the Convention Area south of 20°S.

	encouraged to provide data from periods prior to these dates.	
CMM 2019-03 [North Pacific Albacore], Para 3	All CCMs shall report annually to the WCPFC Commission all catches of albacore north of the equator and all fishing effort north of the equator in fisheries directed at albacore. The reports for both catch and fishing effort shall be made by gear type. Catches shall be reported in terms of weight. Fishing effort shall be reported in terms of the most relevant measures for a given gear type, including at a minimum for all gear types, the number of vessel-days fished using the template provided in Annex 1. Annex 1: $\frac{CCM}{Area} = Fabery} = \frac{20224}{North Pactfic albacore in the North Pactfic Ocean}$ * Note: WCPFC1 0 clarified that this reporting responsibi lity lies with the flag State	Thunnus alalunga – 359MT(2020) -catches for this species are mainly coming from municipal or artisanal gears (e.g. hook- and-line) and this is not a target species for these gear/s. Fishing effort for municipal or artisanal gears (e.g. hook- and-line) are difficult to quantify, as recognized by the Commission there are some fleets such as the Philippines that has some practical difficulties compiling this information. Also it would be important to note that Philippines do not target albacore (Thunnus alalunga), this species is mainly caught as bycatch and seasonal in nature.

CMM 2009-06 [Transshipment], Para 11 (ANNEX II)-Attachment

1. Total Quantities by Weight

a) offloaded and received;	b) transhipped in port, transhipped at sea in areas of national jurisdiction, and transhipped beyond areas of national jurisdiction	c) transhipped inside the Convention Area and transshipped outside the Convention Area;	d) caught inside the Convention Area and caught outside the Convention Area;	e) Species	f) Product Form	g) Fishing gear	Quantity in Metric Tons (MT)
offloaded	Transhipped in Port	Transhipped inside the convention area	Caught inside the convention area	SKJ	Frozen Whole Round	Purse Seine	101,041.18
offloaded	Transhipped in Port	Transhipped inside the convention area	Caught inside the convention area	YFT	Frozen Whole Round	Purse Seine	67,249.28
offloaded	Transhipped in Port	Transhipped inside the convention area	Caught inside the convention area	BET	Frozen Whole Round	Purse Seine	329.30
offloaded	Transhipped in Port	Transhipped inside the convention area	Caught inside the convention area	OTHERS	Frozen Whole Round	Purse Seine	171.16
received	Transhipped in Port	Transhipped inside the convention area	Caught inside the convention area	SKJ	Frozen Whole Round	Reefer Carrier	37,768.30
received	Transhipped in Port	Transhipped inside the convention area	Caught inside the convention area	YFT	Frozen Whole Round	Reefer Carrier	21,072.00
received	Transhipped in Port	Transhipped inside the convention area	Caught inside the convention area	BET	Frozen Whole Round	Reefer Carrier	170.00
received	Transhipped in Port	Transhipped inside the convention area	Caught inside the convention area	OTHERS	Frozen Whole Round	Reefer Carrier	34.83

2. Number of Transhipments

a) offloaded and received	b) transhipped in port, transhipped at sea in areas of national jurisdiction, and transhipped beyond areas of national jurisdiction	c) transhipped inside the Convention Area and transhipped outside the Convention Area	d) caught inside the Convention Area and caught outside the Convention Area	e) fishing gear	Number of Transhipments
offloaded	Transhipped in Port	Transhipped inside the convention area	Caught inside the convention area	Purse Seine	279
received	Transhipped in Port	Transhipped inside the convention area	Caught inside the convention area	Reefer Carrier	81