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## ANNUAL REPORT TO THE COMMISSION PART 1: INFORMATION ON FISHERIES, RESEARCH, AND STATISTICS

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**PHILIPPINES** 

# ANNUAL REPORT TO THE WESTERN and CENTRAL PACIFIC FISHERIES COMMISION (WCPFC)

## PART1: INFORMATION ON FISHERIES, RESEARCH AND STATISTICS

## PHILIPPINE ANNUAL FISHERY REPORT UPDATE

#### July 2020

Scientific data was provided to the	
Commission in accordance with the decision	Yes
relating to the provision of scientific data to the	100
Commission by 30 April, 2020	
If no, please indicate the reason(s) and intended	
actions:	

#### PHILIPPINE ANNUAL FISHERY REPORT 2019

#### **Summary**

The Philippines expresses its strong commitment to promote effective management in order to achieve the long-term conservation and sustainable use of highly migratory fish stocks in the western and central Pacific Ocean (WCPO) in accordance with the 1982 Law of the Sea Convention, the UN Fish Stocks Agreement, and the WCPF Convention. In giving effect to the provisions of the WCPF Convention, the Philippines upholds that conservation and management measures developed by the Commission, including the recent CMM 2018-01 on the conservation and management of bigeye, yellowfin and skipjack in WCPO.

There are various ongoing activities such as the National Stock Assessment Program (NSAP), Philippine Fisheries Observer Program (PFOP), catch documentation/validation, Vessel Monitoring System (VMS), collaborations with various government agencies (e.g. PSA, PFDA) including the tuna industry, supports Philippine efforts towards improving tuna data collection. The Bureau of Fisheries and Aquatic Resources (BFAR) has 584 trained observers (60% are active) and 90 trained debriefers. The VMS has already been operationalized particularly for those vessels operating in international waters (e.g. HSP1, Indian Ocean, other PIC waters). Philippines has approved Fisheries Administrative Order (FAO) 260 on the rules and regulations on the implementation of the vessel monitoring measure in accordance with Republic Act 8550 as amended by Republic Act 10654.

Philippines has been continuously given limited access to High Seas Pocket 1 as Special Management Area (SMA) allowing only 36 traditional fresh/ice chilled fishing vessels operating as a group. Philippine-flagged vessels operating in HSP1 are managed under the DA-BFAR Fisheries Administrative Order 245-4 (FAO 245-4). Out of 36 catcher vessels there were thirty five (35) vessels that entered HSP1 for 2019. The total tuna catch of these vessels operating in HSP1 for the period of January to December 2019 is around 22,704MT equal to 2,654 fishing day/s.

The provisional catch estimates for the four tuna species of concern of the WCPFC in 2019are as follows: skipjack - 88,159MT; yellowfin - 59,846MT; bigeye - 4,464MT; and albacore - 685MT with a total provisional catch of 153,154MT.

The Sustainable Management of Highly Migratory Fish Stocks in the West Pacific and East Asian Seas Project (WPEA-SM) which aims to improve the management of highly migratory species in the West Pacific and East Asian Seas area, has just recently concluded and the Western Pacific East Asia – Improved Tuna Monitoring Project continues to assist Indonesia, Philippines and Vietnam improve monitoring and management of tuna catches that will contribute to reduce Illegal, Unreported and Unregulated (IUU) fishing.

Philippines through the BFAR-NFRDI and other concerned agencies together with the tuna industry is doing a lot of efforts to improve data collection and to strengthen its national capacity and international cooperation particularly on various transboundary concerns in relation to the sustainable conservation and management of highly migratory fish stocks.

#### **BACKGROUND**

The Philippines is still one of the top fish producing countries in the world. Over 1.6 million Filipinos depend on the fishing industry for their livelihood. The Philippines is also considered a major tuna producer in the Western and Central Pacific Ocean (WCPO). The fishing industry's contribution to the country's Gross Domestic Products (GDP) in 2019 was 1.2% and 1.3% at current and constant 2000 prices, respectively (*Philippine Fisheries Profile*, 2019).

Also in 2019, the foreign trade performance of the fishery industry gave a net surplus of 377 million dollars. Tuna remained as the top export commodity with a collective volume of 119,955MT for fresh/chilled/frozen, smoked/dried, and canned tuna products valued at US \$478million.Canned tuna, though, constitutes bulk of tuna products being exported. In general, tuna exports declined by 30% in terms of volume and lower in terms of value (*Philippine Fisheries Profile*, 2019).

Chilled/frozen fish comprised the bulk of the total import in terms of value. Tuna, mackerel and sardines are the major import fish commodities in 2019. Tuna has the largest import share of 39% with an import value of US \$288.78 million. Chilled/frozen tuna were mostly supplied by Papua New Guinea, 23%; Taiwan (ROC),2%; China, 2%; Kiribati, 2%; and Vietnam, 1%. Other fishery imports include mackerel, 8% and sardines 1%. (*Philippine Fisheries Profile, 2019*).

#### **ANNUAL FISHERIES INFORMATION**

#### A. FLEET STRUCTURE

The fishing sector consists of municipal and commercial components, with the former involving vessels less than 3 GT in size, and under the jurisdiction of the Local Government Units (LGUs). The number of municipal vessels is not well documented in most areas. The larger commercial vessels (> 3GT) are required to fish outside municipal waters, beyond 15km off the shoreline and are required to secure commercial fishing vessel license (CFVL) at the Bureau of Fisheries and Aquatic Resources which is subject to renewal every three (3) years. With the implementation of RA 9379 or the Handline Fishing Law, this gives a separate category for the handline vessels which were formerly considered under the municipal fishing vessels.

The Bureau of Fisheries and Aquatic Resources (BFAR) classification of registered Philippine vessels operating in the Western and Central Pacific Region is shown in Table 1.

Table 1. Classification of Philippine Registered Vessels in the Active List of WCPFC\*

Source: WCPFC Website, as of 25 June 2020

Tyme of Veggel		TOTAL			
Type of Vessel	<250GT	>250-500GT	>500-1000GT	>1000GT	IOIAL
Fish Carrier	77	9	5	15	106
<b>Purse Seine</b>	30	4	13	26	73
<b>Support Vessel</b>	153	1	0	0	154
Total	260	14	18	41	333

<sup>\*</sup>Does not include vessels operating in Philippine EEZ not covered yet by VMS

#### B. ANNUAL TUNA CATCH IN THE PHILIPPINE EEZ

Since 1987, the official fishery statistics for the Philippines have been compiled by the Bureau of Agricultural Statistics (BAS), based on probability (stratified random sampling by data collectors) and non-probability surveys (interviews by regular BAS staff) surveys, supplemented by secondary data from administrative sources e.g. landings sites and ports (Vallesteros, 2002). Annual Fisheries Statistics for commercial, municipal, inland and aquaculture sectors are published for three year time frames and include volume and value of production by province and by region, information on fish prices and foreign trade statistics.

Catch breakdown by the 31 main marine species is available<sup>1</sup>. Estimates of annual bigeye and yellowfin catches for the past years have been reported as a combined catch (yellowfin/bigeye tuna) but for 2005 BAS (now PSA) started to separate catches for these two species of tunas (Table 2). However, there is still a need to improve the identification of these two (2) species to accurately reflect the actual catch of yellowfin and bigeye.

The annual tuna catch estimates include all the tuna catch unloaded in Philippine ports regardless where they were caught and does not separate those catches from foreign waters or whether it is caught by foreign-flagged vessel.

**Table 2.** Total tuna catch, by species, for 2015-2019
Source: PSA Annual Fisheries Statistics; 2019 data are provisional

Year	Commercial			Municipal			TOTAL
1 ear	Skipjack	Yellowfin	Bigeye	Skipjack	Yellowfin	Bigeye	
2015	199,153	102,400	5,258	34,392	40,987	5,614	387,804
2016	181,610	70,565	8,106	30,321	35,103	7,505	333,209
2017	211,794	70,565	19,325	29,872	36,730	8,623	375,299
2018	229,349	59,913	21,932	29,026	32,524	9,202	383.947
2019	238,793	63,914	6297	27,582	35, 437	11,460	383,483

Note: The annual tuna catch estimates for 2015-2019 includes all the tuna catch unloaded in Philippine ports regardless where they were caught and does not separate those catches from foreign waters or caught by foreign-flagged vessel which may account for around 152,511 for 2019.

The 13th Tuna Fisheries Catch Estimates Review Workshop last 11 and 15- June 2020 was conducted to review and validate Philippine catch estimates by species and gear type. Data from different sources, namely, BFAR (NSAP, logsheets, cannery receipts, Philippine FOP), PSA, PFDA and industry were presented and reviewed. Table 3 provides a breakdown of catch by gear and species according to the process undertaken in the workshop with the current 2019 PSA estimates. After removing the foreign-flagged catch landed in the Philippines (152,511MT) from the PSA estimate, there was a difference of around 77,818MT. The difference could be due to the difficulties in estimating the diverse municipal fisheries and could be explained as possible bias in the probability surveys due to very low coverage. The workshop participants noted that while the industrial fleet estimates are now becoming more reliable, there is still some problem in determining and validating the estimates of the small-scale municipal fisheries that needs to be resolved in the near future. But the workshop also noted that the estimation process has been improving compared to the previous years.

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<sup>&</sup>lt;sup>1</sup> Around 20% of the municipal catch and 6-8% of the commercial landings are not captured by these 30 species

Table 3. Reconciliation of 2019 Tuna Catch Estimates by Gear and Species with the 2019 PSA Total Tuna Catch Estimates (in MT)

Source: 13<sup>th</sup> Philippine/WCPFC Annual Tuna Catch Estimates Virtual Online Review Workshop Report

GEAR / SPECIES	SKJ	YFT	BET	ALB	TOTAL
Purse seine	71,693	20,664	2,499	13	94,869
Hook-and-line	12,236	37,018	1,908	645	51,807
Others	4,230	2,164	57	27	6,478
TOTAL	88,159	59,846	4,464	685	153,154

<sup>\*</sup> Note: Provisional catch estimate does not include catches of Philippine flagged purse seine vessels in PNG and other PIC waters which accounts for around 6,700MT for 2019.

Also included in the tuna catch estimates are catches of Philippine-flagged vessels fishing in high seas pocket #1 (HSP1). Since 2012, Philippines was given limited access to High Seas Pocket 1 as Special Management Area (SMA) allowing only 36 traditional fresh/ice chilled fishing vessels operating as a group. Philippine-flagged vessels have been operating under the Regulations and Implementing Guidelines on Group Tuna Purse Seine Operations in High Seas Pocket Number 1 as a Special Management Area (DA-BFAR-FAO 245-4). Out of 36 catcher vessels there were thirty five (35) vessels that entered HSP1 for 2019. The total tuna catch of these vessels operating in HSP1 for the period of January to December 2019 is around 22,704MT equal to 2,654 fishing day/s.

Tuna catch breakdown by gear is not available from the present Philippine Statistics Authority (PSA, formerly BAS) national statistics publication. However, the WCPFC Tuna Fishery Yearbook has also provided an estimated breakdown of catch by gear (Table 4).

No other fishing by foreign flag vessels is permitted in the Philippines EEZ, but a considerable amount of IUU fishing, based on the regularity of apprehensions of vessels illegally fishing in Philippine waters, would seem to occur, much of it involving tuna vessels. A desk study carried out in 1995 (PTRP, 1995) concluded that IUU longline catches of up to 10,000MT (40% yellowfin) may have been taken in some years.

Landings by foreign longline vessels are permitted in Davao (Toril) port, where around 700 - 2,200MT (2015 - 2019) of mostly tuna is landed annually (Table 8).

Table 4. Estimated catch of oceanic tuna species, by gear type, for 2013–2018 in Western and Central Pacific Oceans (in MT)

Source: WCPFC Tuna Fishery Yearbook 2018

Year/		Hook-		Purse			
Species	Handline	and-Line	Longline	Seine	Ringnet	Others	Total
2013							
Skipjack	708	10,360	-	100,077	30,714	2,910	144,769
Yellowfin	12,731	11,000	27	44,815	6,829	3,365	78,767
Bigeye	767	440	167	3,664	449	216	5,703
Total	14,206	21,800	194	148,556	37,992	6,491	229,239
2014							
Skipjack	3,806	6,374	111	130,426	37,885	6,086	184,688
Yellowfin	26,925	8,434	153	50,359	7,118	3,258	96,247
Bigeye	713	58	63	4,347	499	92	5,772
Total	31,444	14,866	327	185,132	45,502	9,436	286,707
2015							
Skipjack	2,820	12,833	-	88,891	37,471	11,797	153,812
Yellowfin	20,825	17,726	-	40,716	7,955	2,266	89,488
Bigeye	743	585	-	2,612	373	220	4,533
Total	24,388	31,144	-	132,219	45,799	14,283	247,833
2016							
Skipjack	1,954	5,864	1	84,970	26,475	6,420	125,683
Yellowfin	17,593	14,188	-	41,109	8,290	2,546	83,726
Bigeye	850	327	-	3,605	363	124	5,269
Total	20,397	20,379	1	129,684	35,128	9,090	214,678
2017							
Skipjack	3,038	10,742	-	64,456	27,827	4,878	110,941
Yellowfin	23,961	14,862	1	31,199	9,592	4,187	83,801
Bigeye	1,294	506	1	2,354	611	335	5,100
Total	28,293	26,110	-	98,009	38,030	9,400	199,842
2018							
Skipjack	2,785	11,789	-	28,779	25,912	4,111	73,376
Yellowfin	20,763	23,231	-	11,812	6,670	3,123	65,599
Bigeye	516	516	-	1,708	165	335	3,240
Total	24,064	35,536	-	42,299	32,747	7,569	142,215

#### C. ANNUAL CATCHES IN THE CONVENTION AREA

In addition to the estimated catch by Philippine vessels in the EEZ (see above), to this must be added catches by Philippines flag vessels taken outside the EEZ and elsewhere in the Convention area. The extra - EEZ catches are assumed to include those made by purse seine and ring net vessels in adjacent areas and based in overseas ports, and catches by the wide-ranging handline vessels. BFAR has already required fishing vessels such as purse seine and ringnet to adopt the logsheet system to address the

above issue. The fisheries data collection system records all catch landed by Philippine registered vessels including those fish caught outside Philippine waters (e.g. PNG, PIN waters).

#### Purse seine catches in the PIC waters

Data on the catch by Philippine flag purse seine vessels fishing in Papua New Guinea (PNG) waters are available from the SPC Regional Database, and are summarized for the period 2015-2019 below.

Table 5. Catch by Philippine flag purse seine vessels in PIC waters, 2015-2019.

Source: SPC Regional Tuna Fishery Database and BFAR 12

Voor	No. of	Catch (in MT)					
Year	Vessels	Skipjack	Yellowfin	Bigeye	Total		
2015	23	46,298	27,384	1,578	75,260		
2016	22	47,825	22,451	1,118	71,394		
2017	12	14,805	14,658	548	30,011		
2018	8	7,062	4,067	261	11,390		
2019	8	4,429	1,922	349	6,700		

<sup>\* 2017-2019</sup> data does not include catch of PH flagged vessels chartered by PICs.

#### Longline catches

Since 2015 to present, there is no Philippine longline vessel that operates within the WCPFC Convention Area (WCPFC-CA). But there were two (2) or more distant-water Philippine longline vessels that operate in the past that have been granted fishing access in other PIC waters (e.g. Kiribati), catches for these vessels are summarized below.

Table 6. Catches of Distant – water Philippine flag longline vessel/s fishing in the WCPFC Convention Area for 2011 – 2014 (MT)

Species	2011	2012	2013	2014			
Yellowfin	145.77	60.63	27.16	2.78			
Bigeye	777.06	247.83	166.56	52.90			
Albacore	36.39	23.96	30.47	1.16			
Others	174.96	62.66	10.69	38.67			
Total	1,134.18	398.08	234.87	95.51			

#### DISPOSAL OF CATCH

Most of the **municipal** tuna catches are landed as wet fish all over the Philippines. Much of the municipal catch is processed by drying, salting, smoking etc. A portion of the municipal tuna catch would enter large scale commercial processing like the large handline-caught tuna exported as sashimi and marketed either frozen or smoked, mostly in General Santos City and possibly small amounts are sold as wet fish direct to canneries.

The **commercial** domestic tuna catch of oceanic tunas is increasingly directed towards processing by domestic canneries, based in the Philippines and elsewhere, with lesser amounts to frozen smoked operations. The estimated 169,000MT annual output of 8 canneries is mostly supplied by landings from Philippine purse seiners and ring netters, both local vessels and via carriers from overseas operations. Overseas operations also supply canneries in PNG (~50,000MT p.a.); some tuna is imported to supplement cannery supply.

Official figures for **exports of tuna products** for the period 2015-2019 are tabulated below. The first category includes chilled sashimi quality fish and frozen whole fish for tuna canning.

**Table 7. Tuna exports by commodity, 2015 –2019**Source: PSA Fisheries Statistics for 2015–2019

Tuna commodity, by volume (MT)	2015	2016	2017	2018	2019
Fresh/chilled/frozen	26,815	22,381	25,637	32,938	30, 150
Dried/smoked	548	1,252	1,434	5,274	2,620
Canned	73,411	66,284	75,928	152,780	87, 185
TOTAL VALUE (million USD)	414.42	274.26	283.50	492.53	477, 721

<sup>\* 2019</sup> provisional data

#### ONSHORE DEVELOPMENTS

#### A. HARBOR INFRASTRUCTURE

The General Santos Fish Port Complex (GSFPC), the country's major tuna unloading port, with around 242,594MT total unloadings in 2019, has undergone expansion and improvement. Major components of the said expansion/improvement project includes construction of deep wharves, cold storage and processing area, port handling equipment, power substation, waste water treatment plant, water supply system and other ancillary facilities. GSFPC port facilities have already met international standards for HACCP GMP-SSOP and accredited by the European Union (EU), Japan and United States. Six other major fish ports in the country are proposed for rehabilitation in the near future. The Navotas Fish Port Complex, in Metro Manila is the second largest tuna landings are recorded with unloadings of around 10,000 MT annually. Rehabilitation project for NFPC includes upgrading of port facilities (such as roads, electrical and power system, landing quay and west breakwater), construction of cold storage and processing plant, and waste water treatment facilities.

#### **B. PROCESSING PLANTS**

There are currently 8 tuna canneries in the Philippines, 6 in General Santos and 2 in Zamboanga.

There are two Philippine-owned and operated canneries in Papua New Guinea one in Madang and another one in Lae processing around 50,000MT per year.

Most of the handline catch supply fresh and frozen sashimi grade to the export processors and some to the domestic market. There are more than 17 frozen tuna processors in the Philippines, 70% of which are located in General Santos City and supports about 3,000 jobs. Majority of its production is exported to US and European countries.

#### OTHER CMM REPORTING REQUIREMENTS

#### A. Conservation and Management Measure-2019-03 (North Pacific Albacore)

In 2019, Philippine catches for north pacific albacore is around 685MT. Catches for this species were mainly contributed by municipal hook-and-line fishery using vessels less than 3GT, targeting yellowfin tuna, operating in the northern part of the Philippines and seasonal in nature. Philippines has difficulty in quantifying fishing effort for this fishery due to the diverse nature of municipal fisheries in the country. Fishing effort for municipal or artisanal gears (e.g. hook-and-line) are difficult to quantify, as recognized by the Commission, there are some fleets such as those from the Philippines that have some practical difficulties compiling this information. Also it would be important to note that Philippines do not target albacore (*Thunnus alalunga*), this species is mainly caught as bycatch and seasonal in nature. But with increased port sampling coverage by our National Stock Assessment Program (NSAP), Philippines will likely be able to quantify fishing effort in the coming years.

#### **B.** Conservation and Management Measure 2017-06(Seabirds)

Based on available information (e.g. observer reports), there were no reported seabird interaction for 2019 since there are no Philippine-flag vessel operating in the WCPFC convention area (*North of 23*° *North* or *South of 30*° *South*) and even for vessels operating within 23° *North - 30*° *South*.

#### C. Conservation and Management Measure 2009-03 (Swordfish)

Philippines does not have vessels that mainly targets swordfish but our fleet do have some records of catches for this species of around 30.49MT in 2019 as by-catch for our hook-and-line fishery that were mainly operating in Philippine waters and none of our vessel was operating south of 20°S. Also in 2019, 0.085MT of Swordfish was reported by Fisheries Observer in HSP1.

#### D. Conservation and Management Measure 2010-07 (Sharks)\*

Since 2009, Philippines has been implementing its National Plan of Action for Sharks. Based on available reports (e.g. observer reports, port sampling), the total estimated instances or releases for sharks in 2019 was 160 that occurred in Philippine EEZ and HSP1 [(Silky sharks – 101 released dead/fully utilized, 53 released alive); (Oceanic White-tip shark – 1 released alive), Shorfin Mako-1 released dead, Cookie cutter shark-1 released dead and Whale shark-7 released alive]..

## E. Conservation and Management Measure 2011-03 (Protection of Cetaceans from Purse seine Operation)\*

Based on available reports in 2019, when a cetacean was unintentionally encircled in the purse seine net during the purse seine operation, Philippine purse seine vessel crew always tried their best effort or always took reasonable steps to ensure the cetacean safe release including stopping the net roll and not recommencing fishing operation until the animal has been released safely and alive and no longer at risk of recapture. In 2019, there was a total of 239 estimated instances that a cetacean was unintentionally encircled by a purse seine net, 197 was released alive, 42 released dead [e.g. (Bottlenose dolphin – 94 instance encircled, 82 released alive and 12 released dead); (Pantropical spotted dolphin – 17 instance encircled, 14 released alive and 3 released dead); (Spinner dolphin – 19 instance encircled, 8 were released alive and 3 released dead); Common dolphin-11 instances encircled, 8 were released alive and 3 released

dead; Rough-toothed dolphin – 95 instances, 74 released alive and 21 were released dead); (Sei Whale – 3 instances encircled and were all released alive); (Whale shark - 7 instances encircled and were all released alive)]. These reported instances occurred in Philippine EEZ, high seas pocket #1 (HSP1) and other Pacific Island countries (PIC) EEZ (e.g. PNG)

Based on the report of the fishing master, they would usually stop the net roll once they noticed a cetacean and let the cetacean move out of the net. There are also instances that they do not notice the cetacean prior to net setting or during net rolling.

#### F. Conservation and Management Measure 2011-04 (Oceanic White-tip Shark)\*

Philippines has already prohibited its vessels from retaining on board, transshipping, storing on a fishing vessel, or landing any oceanic whitetip shark, in whole or in part, in the fisheries covered by the Convention and require its vessels to release any oceanic whitetip shark that is caught as soon as possible after the shark is brought alongside the vessel, and to do so in a manner that results in as little harm to the shark as possible. In 2019, there one (1) reported alleged incident or instance that an oceanic white-tip shark was encircled in the purse seine net during the purse seine operation and was released alive. This alleged incident occurred in high seas.

## G. Conservation and Management Measure 2012-04 (Protection of Whale Sharks from Purse Seine Operation)\*

Since 1998, whale sharks are considered protected species in the Philippines under Fisheries Administrative Order No. 193 or the Ban on the taking or catching, selling, purchasing and possessing, transporting and exporting of Whale Sharks and Manta Rays (FAO 193 series of 1998). Based on available reports in 2019, there were three (3) reported alleged incidents or instances that a whale shark was encircled in the purse seine net during the purse seine operation in Philippine EEZ or HSP1. But there were four (4) alleged incidents or instances that a whale shark was encircled in the purse seine net during the purse seine operation that occurred in other Pacific Island Countries EEZ (e.g. PNG). These species were all released alive.

#### H. Conservation and Management Measure 2013-08 (Silky Sharks)\*

Since the effectivity of CMM 2013-08 (July 1, 2014), Philippines has already prohibited its vessels from retaining on board, transshipping, storing on a fishing vessel, or landing any silky sharks, in whole or in part, in the fisheries covered by the Convention and require its vessels to release any silky shark that is caught as soon as possible after the shark is brought alongside the vessel, and to do so in a manner that results in as little harm to the shark as possible. Based on available reports for 2019, there was a total estimated release of 154 for silky shark (101 released dead, 53 released alive.). These were incidentally caught silky sharks during the purse seine operation that occurred both in Philippine EEZ and HSP1.

#### I. Conservation and Management Measure 2016-04 (Pacific bluefin tuna)

The Philippines does not conduct fishing activities targeting Pacific bluefin tunas in the area north of  $20^{\circ}$  N. However, in some years, there are by-catches of Pacific Bluefin tunas in areas south of  $20^{\circ}$  N. These fishing vessels utilize handline/hook-and-line fishing gears. For 2019, there is no reported catch of Pacific Bluefin Tuna in Philippine

EEZ. Philippines has improved its catch documentation mechanisms to monitor all tuna landings throughout the country.

#### STATUS of TUNA FISHERY DATA COLLECTION SYSTEMS

#### A. LOGSHEETS DATA COLLECTION

Since 2008, the Bureau of Fisheries and Aquatic Resources (BFAR) launched the catch documentation scheme which includes the catch and effort logsheet system for the purse seine and ringnet vessels. Aside from this BFAR also requires canneries to submit monthly cannery unloading data. TUFMAN2 Database and PECAN Database systems are being utilized to process the data collected from logsheets and cannery receipts, respectively. All these efforts are geared towards improving tuna statistics/data gathering. DA-BFAR Fisheries Administrative Order (FAO 238): Rules and Regulations Governing the Implementation of Council Regulation (EC) No. 1005/2008 on Catch Certification Scheme requires all vessels especially those exporting in EU market to submit catch logsheets as requirement for the issuance of Catch Certificates and this helped improve timely logsheets data compliance. BFAR Administrative Circular No. 251 series of 2014 or the Traceability System for Fish and Fishing Products, establishes traceability system for wild-caught, farmed fish and other aquatic products. One of the data requirements for wild-caught fish products for traceability/documentation is to submit logsheets.

Logsheets submission is also required for all vessels under Section 38 of the Philippine Fisheries Code (Republic Act 8550) as amended by Republic Act 10654.

#### B. OBSERVER PROGRAM and VESSEL MONITORING SYSTEM (VMS)

The BFAR regularly conducts observer training, twice in a year to recruit new observers. There are 584 trained observers (60% active) ready to board the vessels especially to those vessels intending to fish during the FAD closure period within the Philippine EEZ and for high sea pocket # 1 (HSP1) operation. All our HSP1 fishing operations have 100% observer coverage. The program has 90 trained debriefers to conduct debriefing procedures and protocols to the observers. There is also observer coverage to those vessels fishing in the PNG EEZ, provided by PNG NFA.

The Bureau of Fisheries and Aquatic Resources (BFAR) has operationalized the national VMS particularly for those vessels fishing in high sea pocket #1 (HSP1). The Implementing Rules and Regulations of the Philippine Fisheries Code (Republic Act 8550) as amended by Republic Act 10654, Section 119 details the implementation requirements of the Vessel Monitoring Measure (VMM) for catcher and carrier vessels 30GT and above. While Section 116 details implementation requirements for fisheries observer coverage for fishing vessels 200GT and above, and also those fishing vessels that fish during the FAD closure period. In 2018, Philippines adopted the rules and regulations on the implementation of the vessel monitoring measure (VMM) and observer coverage which can be found in Fisheries Administrative Order (FAO) 260 and FAO 261, respectively. Philippines has started to upgrade its VMS though the Integrated Marine Environment Monitoring System-Phase II (IMEMS) Project.

There were three (3) DA-BFAR Fisheries Administrative Orders that supports the implementation the Philippine Fisheries Observer Program (PFOP) and operationalization of Vessels Monitoring System (VMS). These were FAO No. 240: Rules and Regulations in the Implementation of Fisheries Observer Program in the

High Seas, FAO No. 241: Regulations and Implementation of the Vessel Monitoring System in the High Seas and FAO 245-4: Regulation and Implementing Guidelines on Group Tuna Purse Seine Operations in High Seas Pocket Number 1 as a Special Management Area.

#### C. PORT SAMPLING PROGRAM

The National Stock Assessment Program (NSAP) has continued to collect port sampling data (e.g. species composition, length frequency and vessel catch and effort information) in major tuna landing sites. In 2010-2013, the West Pacific East Asia Oceanic Fisheries Management Project (WPEA-OFMP) was able to increase port sampling coverage covering some of the major tuna landing areas around the country. Since 2014, the Philippine government through BFAR gave more funding to support expansion of the NSAP which aims to cover / monitor almost all the tuna landing areas in the country to come-up with a more reliable data particularly for the diverse municipal tuna fisheries, for our WCPFC data obligation and also for better fisheries management. Data from NSAP has been used as basis for coming up reliable tuna catch composition during the annual tuna catch estimates review workshops.

#### D. UNLOADING

**Landings** / **unloadings** by foreign vessels is permitted in only one port in the Philippines - Davao (Toril), as noted earlier. Table 8 below lists the details of these foreign flag vessel unloadings in Davao Fish Port.

Table 8. Vessel Arrivals and Unloading Volumes by Foreign Vessels, Davao Fish Port, 2015 - 2019

Source: PFDA, 2019

Year	Port Calls	Volume of Unloadings (MT)
2015	291	2,227
2016	280	1,853
2017	355	983
2018	226	692
2019	178	1,089

### RESEARCH&FUTURE ACTIVITIES COVERING TARGET & NON-TARGET SPECIES

The West Pacific East Asia Oceanic Fisheries Management Project (WPEA-OFMP) was implemented from January 2010 to December 2013. The phase-2 of this project entitled Sustainable Management of Highly Migratory Fish Stocks in the West Pacific and East Asian Seas aims to strengthen national capacities and regional cooperation to implement fishery sector reforms that will sustain and conserve the highly migratory fish stocks in the West Pacific Ocean and East Asian Seas while considering climatic variability and change has just concluded and the Western Pacific East Asia – Improved Tuna Monitoring Project continues to assist Indonesia, Philippines and Vietnam improve monitoring and management of tuna catches that will contribute to reduce Illegal, Unreported and Unregulated (IUU) fishing.

The Implementing Rules and Regulations (IRR) of Republic Act (RA)10654 "An act to prevent, deter and eliminate illegal, unreported and unregulated fishing, amending Republic Act 8550,

otherwise known as "The Philippine Fisheries Code of 1998", and for other purpose, took effect last October 2015. One of the policy declarations of the law was "to ensure the rational and sustainable development, management and conservation of the fishery and aquatic resources in Philippine waters including the Exclusive Economic Zone (EEZ) and in the adjacent high seas, consistent with the primordial objective of maintaining a sound ecological balance, protecting and enhancing the quality of the international conventions and cooperate with other states and international bodies, in order to conserve and manage threatened aquatic species, straddling and highly migratory fish stocks and other living marine resources". Section 32 also states that "all distant water fishing vessels shall comply with the conservation and management measures of RFMOs where they are conducting fishing". The IRR has outlined in detail our policy approaches and the corresponding timelines in carrying out the objectives of the law.

#### **REFERENCES**

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#### ADDENDUM TO ANNUAL REPORT PART 1

#### Specific information to be provided in Part 1 as required by CMMs<sup>2</sup>

#### 13 March 2020

	15 Warch 2020
CMM 2019-03	All CCMs shall report annually to the WCPFC Commission all    Thunnus alalunga –
[North Pacific	catches of albacore north of the equator and all fishing effort 685MT(2019) -catches for this
Albacore], Para	north of the equator in fisheries directed at albacore. The reports species are mainly coming from
3	for both catch and fishing effort shall be made by gear type. municipal or artisanal gears
	Catches shall be reported in terms of weight. Fishing effort shall (e.g. hook-and-line) and this is
	be reported in terms of the most relevant measures for a given not a target species for these
	gear type, including at a minimum for all gear types, the number gear/s.
	of vessel-days fished using the template provided in Annex 1.
	Annex 1: Fishing effort for municipal or Annex I: Average annual fishing effort for 2002-2004 and annual fishing effort for subsequent years for fish
	North Pacific albacore in the North Pacific Ocean artisanal gears (e.g. nook-and-
	COM And Fisher Average Year Year Year Year Ine) are difficult to quantify, as
	No. of Vessel No
	there are some fleets such as the
	Philippines that has some
	* Note: WCPFC10 clarified that this reporting responsibility lies practical difficulties compiling this information. Also it would
	with the flag Ctate
	be important to note that
	Philippines do not target
	albacore (Thunnus alalunga),
	this species is mainly caught as
CMM 2006 04	by catch and seasonal in nature.
CMM 2006-04	In accordance with paragraph 1, CCMs shall provide information Philippines has no vessels
[South West	to the Commission, by 1 July 2007, on the number of their vessels that have fished for striped marlin in the Convention area south of 15°S.
striped Marlin], Para 4	vessels that have fished for striped marlin in the Convention area south of 15°S. south of 15°S, during the period 2000 – 2004, and in doing so,
1 ara 4	nominate the maximum number of vessels that shall continue to
	be permitted to fish for striped marlin in the area south of 15°S.
	CCMs shall report annually to the Commission the catch levels of
	their fishing vessels that have taken striped marlin as a bycatch as
	well as the number and catch levels of vessels fishing for striped
	marlin in the Convention Area south of 15°S.
CMM 2009-03	CCMs shall report to the Commission the total number of vessels   Philippines does not have
[Swordfish],	that fished for swordfish and the total catch of swordfish for the vessels that mainly targets
Para 8	following: swordfish but our fleet do have
	some records of catches for this
L	

 $<sup>^2</sup>$  Reporting requirements requested by CMMs and decisions by the Commission, as of WCPFC16 (Dec 2019). First issued on 13 March 2020

a. vessels flying their flag anywhere in the Convention Area south of 20°S other than vessels operating under charter, lease or other similar mechanism as part of the domestic fishery of another CCM;
b. vessels operating under charter, lease or other similar

b. vessels operating under charter, lease or other similar mechanism as part of their domestic fishery south of 20°S; and c. any other vessels fishing within their waters south of 20°S. This information shall be provided in Part 1of each CCM's annual report. Initially, this information will be provided in the template provided at Annex 2 for the period 2000-2009 and then updated annually.

\*Note: WCPFC11 confirmed a common understanding that "total catch" in this reporting requirement refers to both targeted and bycatch catches of swordfish.

species of around 30.49MT in 2019 as by-catch for our hook-and-line fishery that were mainly operating in Philippine waters and none of our vessel was operating south of 20oS.

Also in 2019, 0.085MT of Swordfish was reported by Fisheries Observer in HSP1.

#### CMM 2009-06 [Transshipment] , Para 11 (ANNEX II)

CCMs shall report on all transhipment activities covered by this Measure (including transhipment activities that occur in ports or EEZs) as part of their Annual Report in accordance with the guidelines at Annex II. In doing so, CCMs shall take all reasonable steps to validate and where possible, correct information received from vessels undertaking transhipment using all available information such as catch and effort data, position data, observer reports and port monitoring data.

WCPFC15 Outcome document para 48: The Commission agreed to the TCC14 recommendation that the template provided in TCC14-2018-RP03 Annex 3 be used by all applicable CCMs for their future reporting in Annual Report Part 1, as per CMM 2009-06 paragraph 11 (Attachment O of WCPFC15).

Annex 3 of RP03: Transhipment information to be provided annually by CCMs as required by CMM 2009-06 paragraph 11 in accordance with the guidelines in Annex II of the measure.

Each CCM shall include in Part 1 of its Annual Report to the Commission:

(1) the **total quantities, by weight**, of highly migratory fish stocks covered by this measure that were transhipped by fishing vessels the CCM is responsible for reporting against, with those quantities broken down by:

Attached is report of Philippines flagged vessels that have conducted transhipment activities in the WCPFC – CA for 2019 (There are no PH-LL vessel which are active/operating and PS/RN operation are considered group seining operation).

a) offloa ded and receiv ed;	b) transhipped in port, transhipped at sea in areas of national jurisdiction, and transhipped beyond areas of national jurisdiction	c) transhipp ed inside the Conventio n Area and transshipp ed outside the Conventio n Area;	d) caught inside the Conventi on Area and caught outside the Conventi on Area;	e) Species	f) Produc t Form	g) Fishi gear
offloa ded	61,998	61,998	61,998	SKJ	Frozen Whole Round	Purse Seine
	29,659	29,659	29,659	YFT	Frozen Whole Round	Purse Seine
	276	276	276	BET	Frozen Whole Round	Purse Seine
	1	1	1	ALB	Frozen Whole Round	Purse Seine
	65	65	65	OTHERS	Frozen Whole Round	Purse Seine
receiv ed	56,217	56,217	56,217	SKJ	Frozen Whole Round	Reefe r Carrie r
	25,067	25,067	25,067	YFT	Frozen Whole Round	Reefe r Carrie r
	249	249	249	BET	Frozen Whole Round	Reefe r Carrie r
	57	57	57	OTHERS	Frozen Whole Round	Reefe r Carrie r

(2) the **number of transhipments** involving highly migratory fish stocks covered by this measure by fishing vessels that is responsible for reporting against, broken down by:

a) offloaded and received	b) transhipped in port, transhipped at sea in areas of national jurisdiction, and transhipped beyond areas of national jurisdiction	c) transhipped inside the Convention Area and transhipped outside the Convention Area	d) caught inside the Convention Area and caught outside the Convention Area	e) fishing gear
offloaded	159	159	159	Purse Seine
received	10	10	10	Reefer Carrier

#### ANNEX II TRANSHIPMENT INFORMATION TO BE REPORTED ANNUALLY BY CCMs

Each CCM shall include in Part 1 of its Annual Report to the Commission:

- (1) the total quantities, by weight, of highly migratory fish stocks covered by this measure that were transhipped by fishing vessels the CCM is responsible for reporting against, with those quantities broken down by:
  - a. offloaded and received;
  - b. transhipped in port, transhipped at sea in areas of national jurisdiction, and transhipped beyond areas of national jurisdiction;
  - c. transhipped inside the Convention Area and transshipped outside the Convention Area;
  - d. caught inside the Convention Area and caught outside the Convention Area;
  - e. species:
  - f. product form; and
  - g. fishing gear used
- (2) the number of transhipments involving highly migratory fish stocks covered by this measure by fishing vessels that is responsible for reporting against, broken down by:
  - a. offloaded and received;
  - b. transhipped in port, transhipped at sea in areas of national jurisdiction, and transhipped beyond areas of national jurisdiction;
  - c. transhipped inside the Convention Area and transhipped outside the Convention Area;
  - d. caught inside the Convention Area and caught outside the Convention Area; and
  - e. fishing gear.

### CMM 2010-07 [Sharks], Para 4

Each CCM shall include key shark species\*, as identified by the Scientific Committee, in their annual reporting to the Commission of annual catch and fishing effort statistics by gear type, including available historical data, in accordance with the WCPF Convention and agreed reporting procedures. CCMs shall also report annual retained and discarded catches in Part 2 of their annual report. CCMs shall as appropriate, support research and development of strategies for the avoidance of unwanted shark

In 2019, the total estimated incidents or releases for sharks was 160 [(Silky sharks – 101 released dead/fully utilized, 53 released alive); (Oceanic Whitetip shark – 1 released alive); (Shorfin Mako-1 released dead); (Cookie cutter shark-1

CMM 2011-03	captures (e.g. chemical, magnetic and rare earth metal shark deterrents).  *footnote 2: The key shark species are blue shark, silky shark, oceanic whitetip shark, mako sharks, and thresher sharks, porbeagle shark (south of 20°S, until biological data shows this or another geographic limit to be appropriate) and hammerhead sharks (winghead, scalloped, great, and smooth).  *Note; Whale Sharks (Rhincodon typus) was included as a key shark species by WCPFC9 (2012)  CCMs shall include in their Part 1 Annual Report any instances	released dead); (whale shark-7 released alive)].  In 2019, there was a total of 239
[Impact of PS fishing on cetaceans], Para 5	in which cetaceans have been encircled by the purse seine nets of their flagged vessels, reported under paragraph 2(b).	estimated instances that a cetacean was unintentionally encircled by a purse seine net, 197 was released alive, 42 released dead [e.g. (Bottlenose dolphin – 94 instance encircled, 82 released alive and 12 released dead); (Pantropical spotted dolphin – 17 instance encircled, 14 released alive and 3 released dead); (Spinner dolphin - 19 instance encircled 16 released alive and 3 released dead); Common dolphin-11 instances encircled, 8 were released alive and 3 released dead; Rough-toothed dolphin – 95 instances, 74 released alive and 21 were released dead); (Sei Whale – 3 instances encircled and were all released alive); (Whale shark - 7 instances encircled and were all released alive) ]. These reported instances occurred in Philippine EEZ,high seas pocket #1 (HSP1) and other Pacific Island countries (PIC) EEZ (e.g. PNG)  Based on the report of the fishing master, they would usually stop the net roll once they noticed a cetacean and let the cetacean move out of the
CMM 2011-04 [Oceanic whitetip sharks], Para 3	CCMs shall estimate, through data collected from observer programs and other means, the number of releases of oceanic whitetip shark, including the status upon release (dead or alive), and report this information to the WCPFC in Part 1 of their Annual Reports.	net.  In 2019, there one (1) reported alleged incident or instance that an oceanic white-tip shark was encircled in the purse seine net during the purse seine operation and was released alive. This

CMM 2012-04 [Whale sharks], Para 06	CCMs shall advise in their Part 1 Annual Report of any instances in which whale sharks have been encircled by the purse seine nets of their flagged vessels, including details required under paragraph 4(b).	alleged incident occurred in high seas.  Based on available reports in 2019, there were three (3) reported alleged incidents or instances that a whale shark was encircled in the purse seine net during the purse seine operation in Philippine EEZ or HSP1. But there were four (4) alleged incidents or instances that a whale shark was encircled in the purse seine net during the purse seine operation that occurred in other Pacific Island Countries EEZ (e.g. PNG). These species were all released alive.
CMM 2013-08 [Silky sharks], Para 3	CCMs shall estimate, through data collected from observer programs and other means, the number of releases of silky shark caught in the Convention Area, including the status upon release (dead or alive), and report this information to the WCPFC in Part 1 of their Annual Reports.	Based on available reports for 2019, there was a total estimated release of 154 for silky shark (101 released dead, 53 released alive.). These were incidentally caught silky sharks during the purse seine operation that occurred both in Philippine EEZ and HSP1.
Observer coverage (WCPFC 11 decision – para 484(b)	CCMs are to compile and include in Annual Report Part 1 to be submitted from 2015 onwards, observer coverage for their longline fleet activity in the previous calendar year, noting that revisions can be provided at the annual TCC meeting.  A sample report format is provided as guidance to assist CCMs with reporting (WCPFC11 Summary Report Attachment L Table 4)  CCM Fleet Fishery Total Observe 10 Total Observe 1	Philippines has no longline vessel/s fishing in the WCPFC-CA for 2019. For other gears (e.g. handline, troll), these are mainly municipal or artisanal gears that mainly operates in our waters within our national jurisdiction.
CMM 2015-02 [South Pacific Albacore] Para 4	CCMs shall report annually to the Commission the annual catch levels taken by each of their fishing vessels that has taken South Pacific albacore, as well as the number of vessels actively fishing for South Pacific albacore, in the Convention area south of 20°S. Catch by vessel shall be reported according to the following species groups: albacore tuna, bigeye tuna, yellowfin tuna, swordfish, other billfish, and sharks. Initially this information will be provided for the period 2006-2014 and then updated annually. CCMs are encouraged to provide data from periods prior to these dates.	PH has no vessel fishing in the Convention Area south of 20°S.

#### CMM 2018-03 [Seabirds] Para 13

CCMs shall annually provide to the Commission, in Part 1 of their annual reports, all available information on interactions with seabirds reported or collected by observers to enable the estimation of seabird mortality in all fisheries to which the Convention applies. (see Annex 2 for Part 1 reporting template guideline). These reports shall include information on:

- 1. the proportion of observed effort with specific mitigation measures used; and
- 2. observed and reported species specific seabird bycatch rates and numbers or statistically rigorous estimates of species-specific seabird interaction rates (for longline, interactions per 1,000 hooks) and total numbers.

There were no reported seabird interactions for 2019, either from longline or other gears. There were no Philippine-flagged longline vessel/s operating in WCPFC Convention area for 2019.

#### CMM 2018-03: [Seabirds] Annex 2. Guidelines for reporting templates for Part 1 report

The following tables should be included in the annual Part 1 country reports, summarising the most recent five years.

Table x: Effort, observed and estimated seabird captures by fishing year for [CCM] [South of  $30^{\circ}S$ ;  $25^{\circ}S-30^{\circ}S$ ; North of  $23^{\circ}N$ ; or  $23^{\circ}N-25^{\circ}S^{1}$ ]. For each year, the table gives the total number of hooks; the number of observed hooks; observer coverage (the percentage of hooks that were observed); the number of observed captures (both dead and alive); and

the capture rate (captures per thousand hooks).

Year	Fishing effort				Observed seabird captures		
	Number of vessels	Number of hooks	Observed hooks	% hooks observed	Number	Rate <sup>2</sup>	
[year]							
[year]							
[year]							
[previous year e.g. 2017]							
[current year e.g. 2018]							

<sup>&</sup>lt;sup>1</sup> Insert 'North of 23°N', 'South of 30°S', '25°S-30°S' or '23°N – 250°S'. For CCMs fishing in all areas, provide separate tables for each area.

Table y: Proportion of mitigation types<sup>1</sup> used by the fleet in [year].

	Combination of	Proportion of observed effort using mitigation measures					
	Combination of Mitigation Measures	South of 30°S	25°S-30°S	25°S to 23°N	North of 23°N		
	No mitigation						
	measures						
Options	TL + NS						
required south	TL + WB						
of 25°S	NS + WB						

<sup>&</sup>lt;sup>2</sup> Provide data as captures per one thousand hooks.

	TL + WB + NS			
	HS			
Other options	WB			
25°S-30°S	TL			
Other options	SS/BC/WB/DSLS			
north of 23 <sup>0</sup> N	SS/BC/WB/(MOD			
	or BDB)			
Provide any				
other				
combination of				
mitigation				
measures here				
	Totals (must equal			
	100%)			

 $<sup>^{1}</sup>TL$  = tori line, NS = night setting, WB = weighted branch lines, SS = side setting, BC = bird curtain, BDB = blue dyed bait, DSLS = deep setting line shooter, MOD = management of offal discharge, HS = hook-shielding device.

Table z: Number of observed seabird captures in [CCM] longline fisheries, 2012, by species and area.

Species	South of 30°S	25°S-30°S	North of 23°N	$23^{\circ}N - 25^{\circ}S$	Total
E.g. Antipodean albatross					
[species name]					
[species name]					
[species name]					
[species name]					
[species name]					

[species name]			
Total			