



Stock status and fisheries update

Oceanic Fisheries Programme Pacific Community (SPC)

WCPFC
22nd Regular Session
Manila, Philippines

1-5 December, 2025

WCPFC22-2025-07

Presented by Paul Hamer

Background



- Recent information on the fisheries: catch and effort
- Status of stocks of 'key' tuna species assessed by SPC skipjack, yellowfin, bigeye and South Pacific albacore
- Summary slides for billfish and key shark stock status

Sources

The Western and Central Pacific Tuna Fishery: 2024 Overview and Status of Stocks (TFAR no. 25).

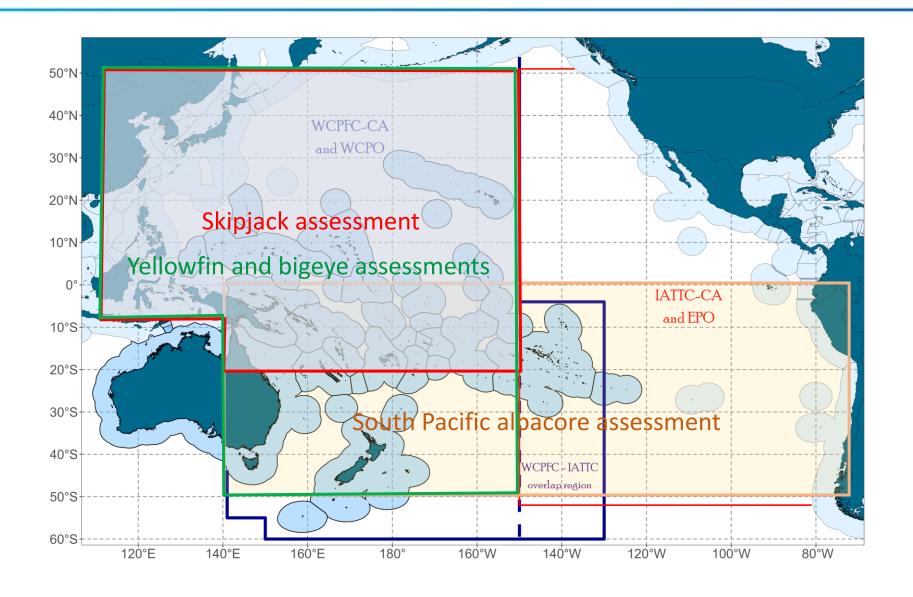
'Draft' version – WCPFC22-2025-IP16

Overview of Tuna Fisheries in the Western and Central Pacific Ocean, Including Economic Conditions — 2024

https://meetings.wcpfc.int/node/26697



WCPFC-CA and tuna stock assessment regions





Catch and effort summaries



Total WCPFC-CA catch by gear



Key facts

Record total catch in 2024: 3.059 million mt (record, 15% increase on 2023)

• Purse seine: 70% (of total), 2.146 million mt (record)

Other gears (Indo/Phil/Viet): 17%, 518,840 mt (<u>record</u>)

• Longline: 8%, 247,350 mt

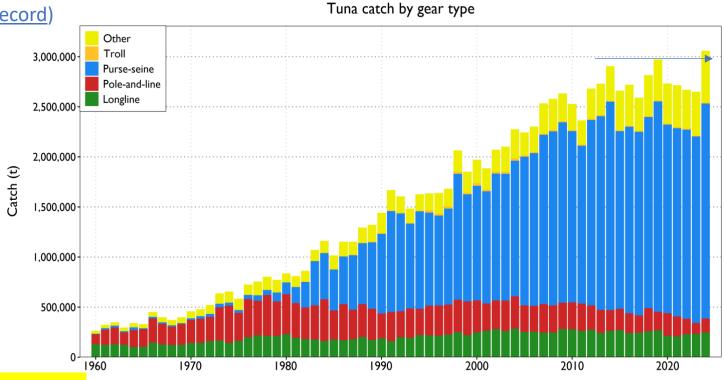
• Pole and line: 5%, 139,405 mt

• Troll: < 1%, 7,272 mt

All show increases from 2023

Trends since 2010

- **Purse seine:** stable with periodic (5/6 year) spikes
- Pole and line: decreasing trend
- Longline: stable
- Other gears: increasing catches



2024 provisional total catch value of approx. \$5.6 billion USD,

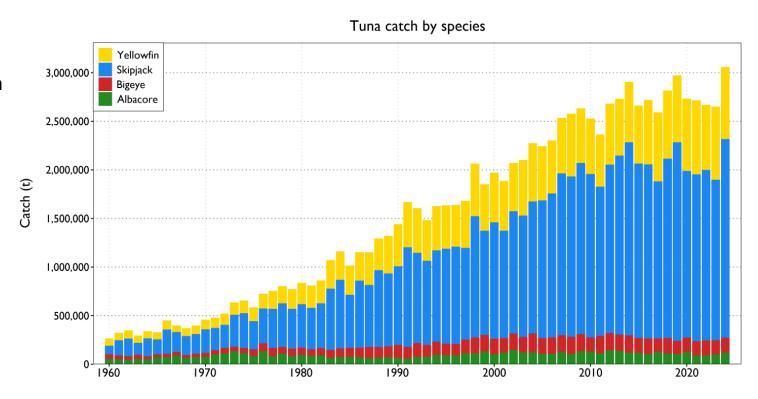
6% drop from 2023, \$3.6 billion from purse seine

Total WCPFC-CA catch by species



Key facts

- Skipjack: 67% of total, 2.046 million mt,
 - 2024 was a record catch, 24% increase on 2023
 - 84% PS, 10% other, 5% PL
- **Yellowfin:** 24% of total, 741,473 mt
 - 2024 1.5% lower than 2023
 - 51% PS, 35% other, 12% LL, Pole-line 2%
- **Bigeye:** 5% of total, 151,611 mt
 - 2024 3% higher than 2023
 - 36% LL, 33% PS, 29% other
- Albacore: 4% of total, 120,201 mt
 (~74,259 mt WCPFC-CA south Pacific)
 - 2024 19% higher than 2023
 - >90% LL



56% of the provisional global tuna catch in 2024 (5.498 million mt), 85% of Pacific Ocean tuna catches.

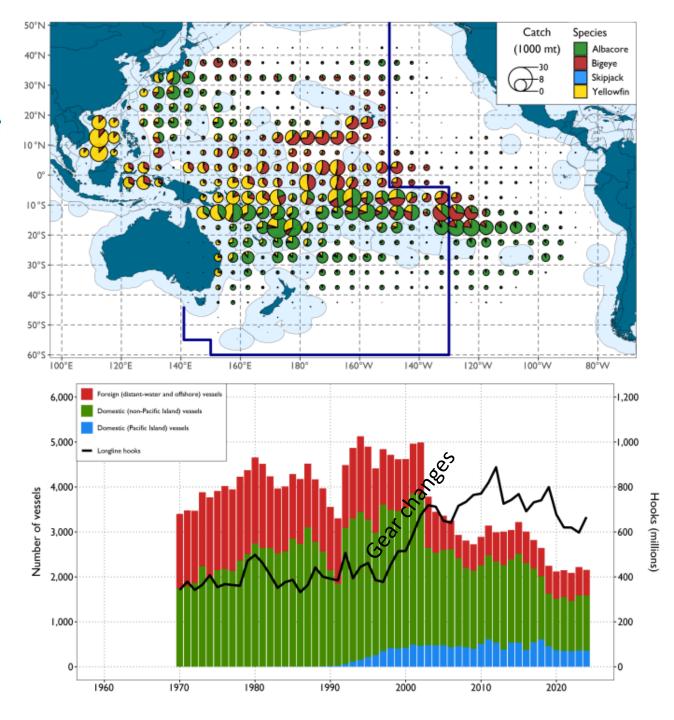
Sustained catches of 2.5 – 3 million mt for 15 years

Longline

Key Facts

2024

- 2,158 vessels
- 666 million hooks (12% inc. on 2023)
- Vessel numbers and proportions by fleet types stable since 2019

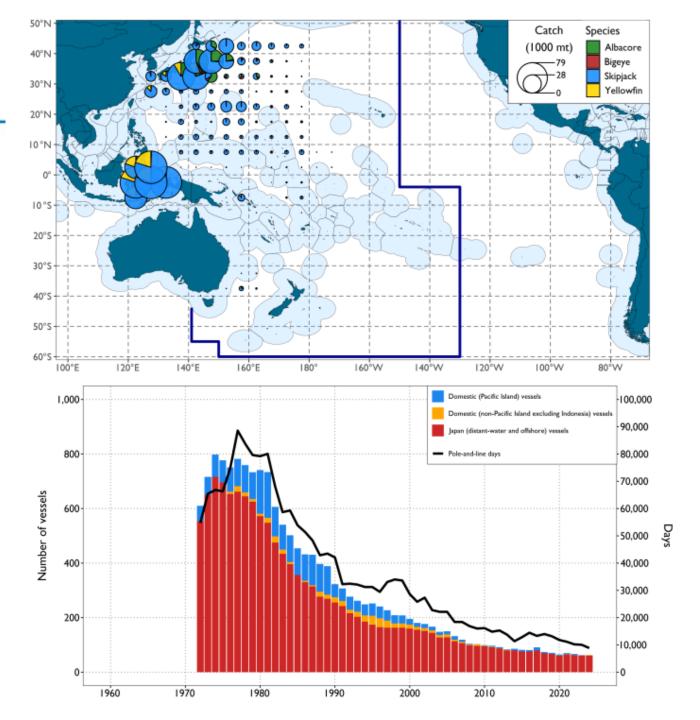


Pole and line

Key Facts

2024

- 8,845 days (12% decrease on 2023)
- 63 vessels
- Some Indonesian vessels, but most now Japanese vessels, targeting skipjack and albacore.

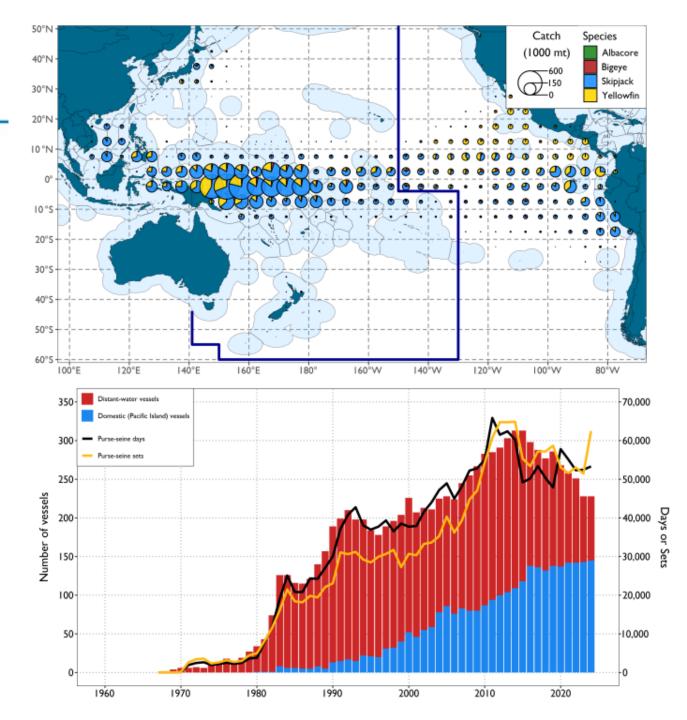


Purse seine

Key Facts

2024

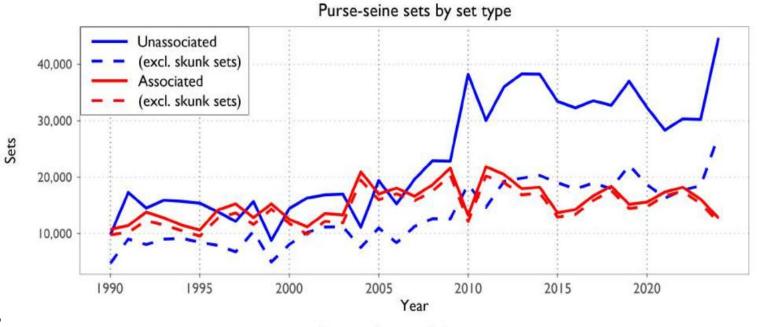
- 53,313 days
- 62,476 sets (21% increase on 2023)
- 247 vessels
- Stable days over last 10-years
- Increase purse seine sets in 2024 due to 'unassociated' sets (next slide)

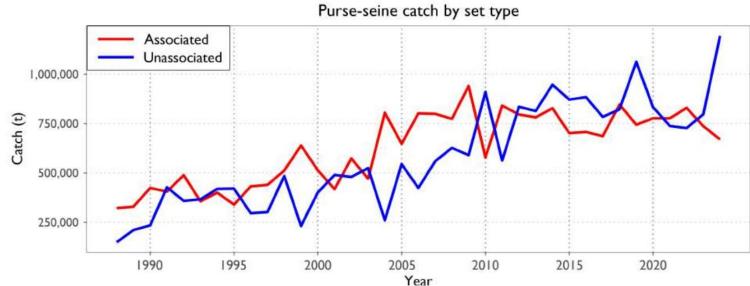




Purse seine

Notable increase in effort and catch by 'unassociated' sets in 2024



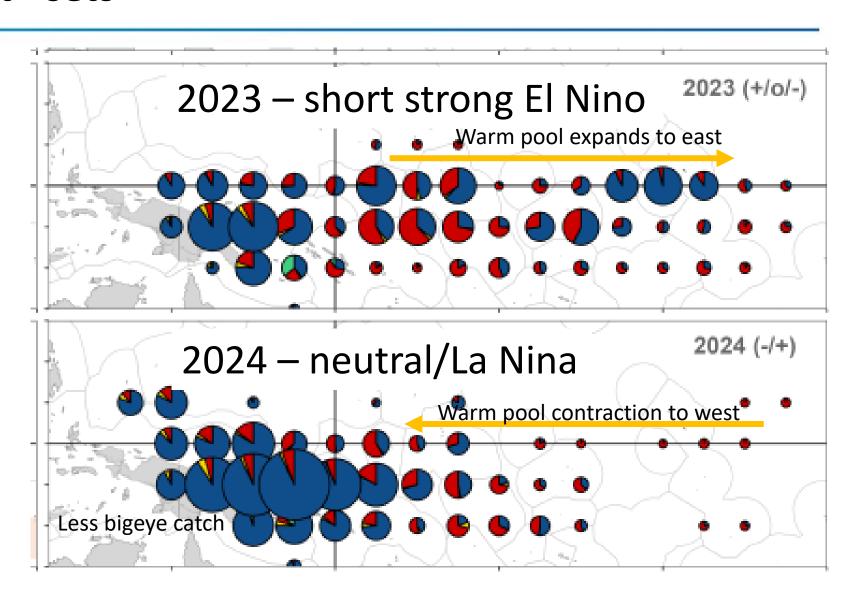


Purse seine effort - sets



- Shift of purse seine effort to west in 2024 under neutral/La Nina
- Greater % free school sets in 2024

- FADs
- Free school (unassociated)



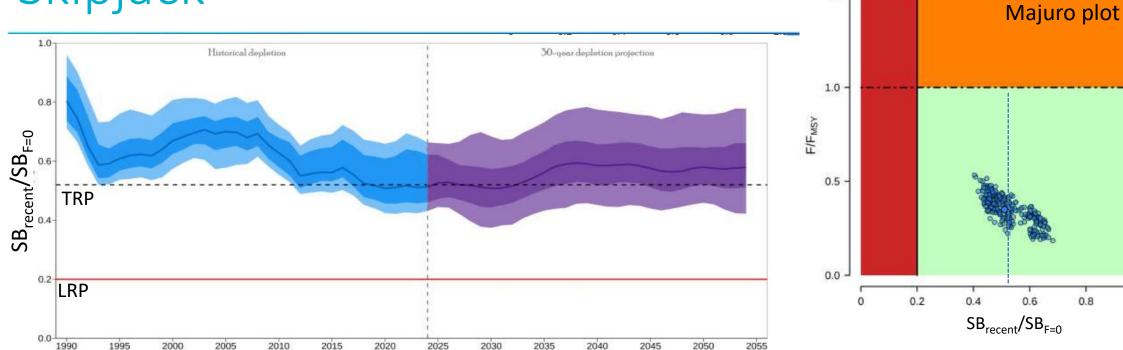


Tuna stock status



Skipjack

Last assessed 2025, next assessment 2028



Species	SB _{recent} / SB _{F=0} median	10-90 %iles	F _{recent} / F _{MSY} median	10-90 %iles	"Recent" Probability breaching LRP	"Future" Probability breaching LRP 2021 fishing levels	•
Skipjack	0.51	0.45-0.63	0.35	0.25-0.45	0%	0%	

Not overfished

Pacific Community

Communouté

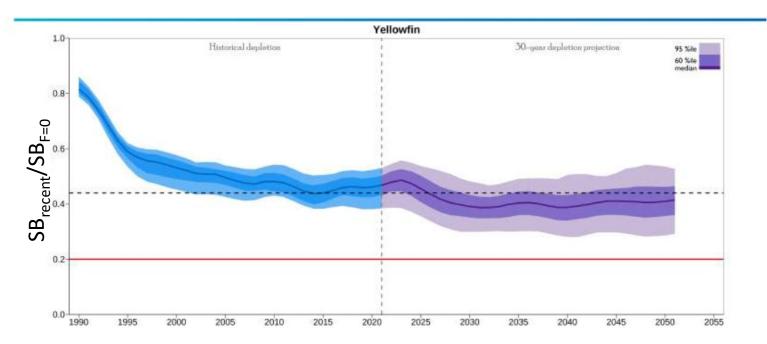
- Not undergoing overfishing
- Status is consistent with objectives of the MP

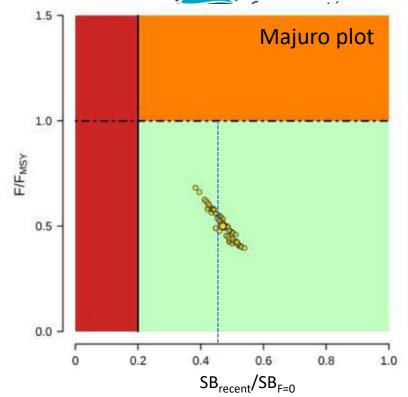
8.0

1.0

Skipjack MP (CMM 2022-01) TRP calibrated based on 2025 assessment = 0.52

Yellowfin • Last assessed 2023, next assessment 2026





Species	SB _{recent} / SB _{F=0} median	10-90 %iles	F _{recent} / F _{MSY} median	10-90 %iles	"Recent" Probability breaching LRP	"Future" Probability breaching LRP 2019-2021 fishing
Yellowfin	0.47	0.42-0.52	0.50	0.41-0.62	0%	0%

Not overfished

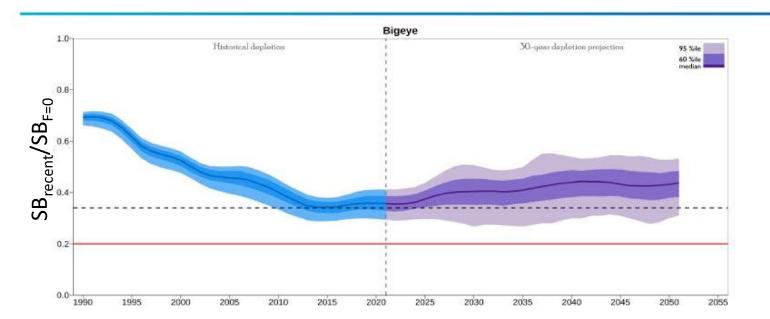
Pacific Community

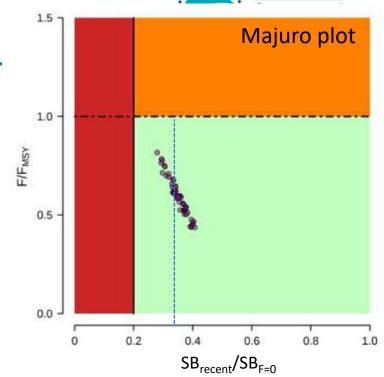
 Not undergoing overfishing

CMM 2023-01 objective (2012-2015) calibrated on 2023 assessment = 0.44

Bigeye

• Last assessed 2023, next assessment 2026





	Species	SB _{recent} / SB _{F=0} median	10-90 %iles	F _{recent} / F _{MSY} median	10-90 %iles	"Recent" Probability breaching LRP	"Future" Probability breaching LRP 2019-2021 fishing
Е	Bigeye	0.35	0.30-0.40	0.59	0.46-0.74	0%	0%

Not overfished

Pacific Community

Not undergoing overfishing

CMM 2023-01 objective (2012-2015) calibrated on 2023 assessment = 0.34

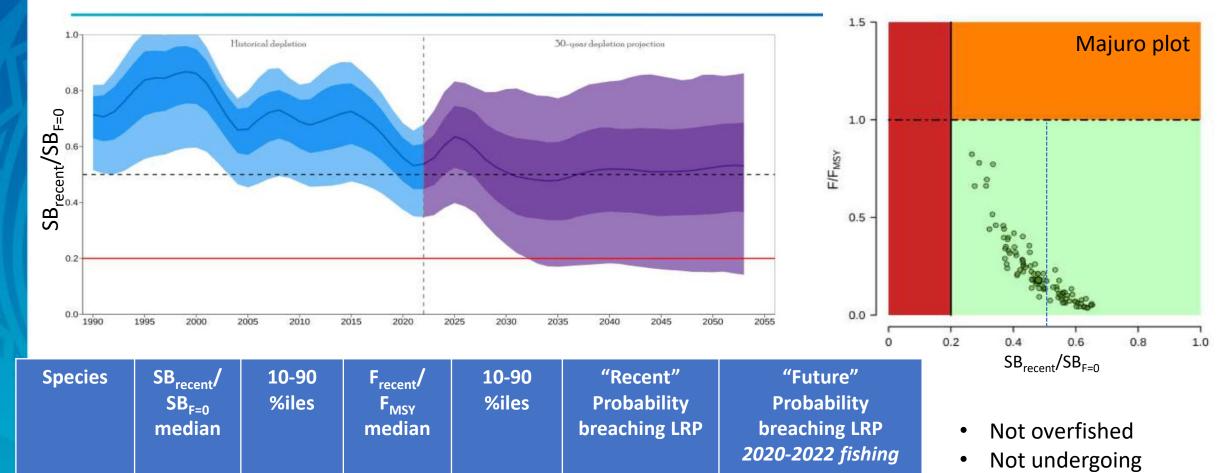
South Pacific albacore.

Last assessed 2024, next assessment 2027

14%



overfishing



0%

Interim TRP calibrated on 2024 assessment = 0.50

0.18

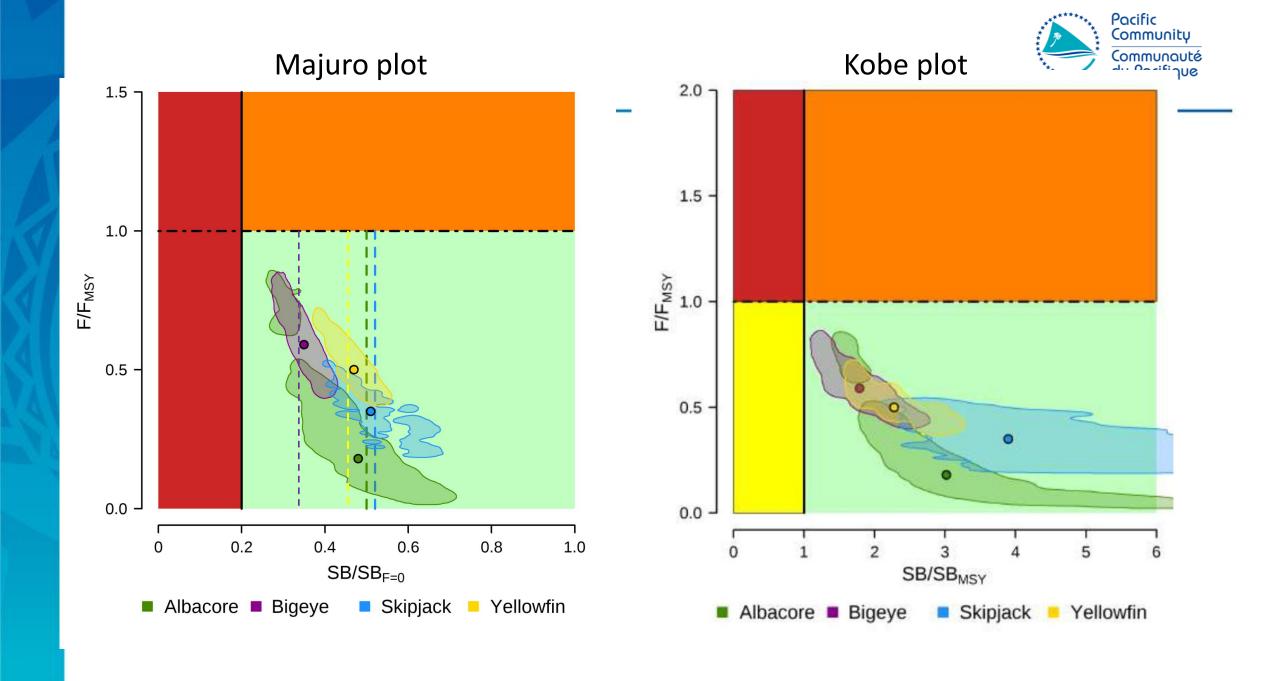
0.06 - 0.44

SP

albacore

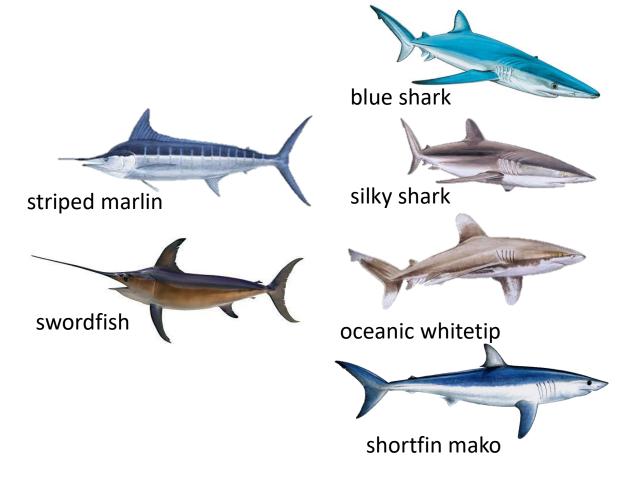
0.48

0.36-0.62





Billfish and sharks stock status



Billfish (MSY default reference points)



SPC assessments

Southwest Pacific striped marlin

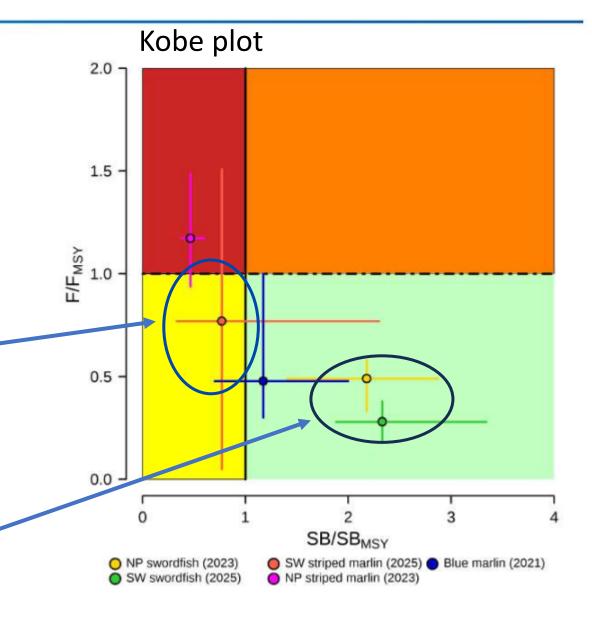
- Assessed 2024, revision in 2025 (last data year 2022).
 2024 assessment not accepted for management advice, more technical work conducted in 2025 Stock Synthesis and Bayesian Surplus production models (NOAA Hawai'i collaboration)
- Assessment has high uncertainty.
- Management advice per 2025 assessments: likely overfished unlikely to be undergoing overfishing



Southwest Pacific swordfish

 Assessed 2025 (last data year 2023), switched from MFCL to Stock Synthesis

 Management advice: not overfished not undergoing overfishing



Sharks (MSY default reference points)



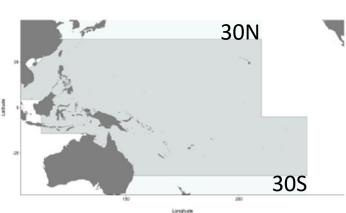
Oceanic whitetip assessment for the Western and Central Pacific conducted in 2025

- Third assessment of WCPO oceanic whitetip
- No adopted specific reference points for non-target shark species
- Multi-model analysis: Stock Synthesis (SS3) and dynamic surplus production models, due to conflict between CPUE and size data
- Both approaches indicate: stock remains in a severely depleted state, showing signs of recovery. <u>SS3 model ensemble used for management advice.</u>
- F below both Flim and Fcrash (i.e. the fishing mortality that would lead to extinction in the long-term), and the probability of exceeding these limits was near zero. F is as likely as not to be above Fmsy
- High confidence that recent fishing mortality (F) is below levels that would preclude stock rebuilding.
- Recent biomass estimated to have shown a subtle increase from a low-point in 2013—14 near 4% of unfinished biomass, to 6% of unfished biomass in recent years (2022—23). Median SB/SBmsy estimated at about 0.14.



"Critically Endangered" on IUCN Red List

Overfished status remains



Sharks (MSY default reference points)

SPC* assessments

Southwest Pacific blue shark

- Assessed 2021-2022
- Management advice: unlikely overfished, unlikely undergoing overfishing
- Next assessment 2026-2027

Southwest Pacific make shark

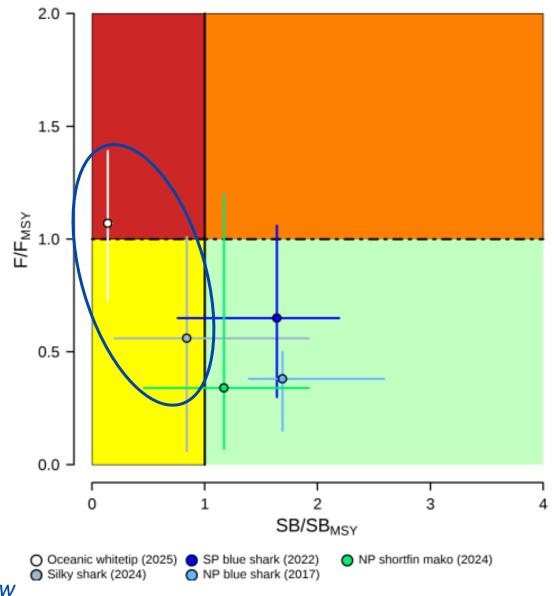
- Assessed 2021 (first assessment)
- Management advice: none, assessment not used
- Next assessment 2026-2027

WCPO silky shark

- Assessed 2023-2024
- Management advice: <u>unlikely to be undergoing</u> <u>overfishing</u>, stock biomass level uncertain
- Next assessment 2028-2029

WCPO oceanic whitetip

- Assessed 2025
- Management advice: overfished, fishing mortality below 'critical' levels, but F around Fmsy
- Next assessment ??



Pacific

^{*} All recent assessments done by Dragonfly Data Science in collaboration with SPC

Summary



- 2024 record total tuna catch, record skipjack catch
- Minor changes in yellowfin and bigeye catches, albacore higher than 2023
- Purse seine activity contracted to the west, more sets due to more free school sets in 2024 compared to 2023, slightly lower purse seine bigeye catch
- Recent effort stability
- New assessments for skipjack, SW Pacific swordfish, SW Pacific striped marlin (following 2024), and oceanic whitetip shark
- Tuna stock status: in the green and close to TRPs for all four target species
- SW Pacific striped marlin still overfished (biomass has high uncertainty), unlikely undergoing overfishing
- SW Swordfish not overfished, not undergoing overfishing
- Oceanic whitetip shark severely depleted, but reduced fishing mortality, some signs of recovery...



TFAR No. 25
Draft available:
WCPFC22-2025-IP16



Shark assessment regions



Oceanic whitetip shark

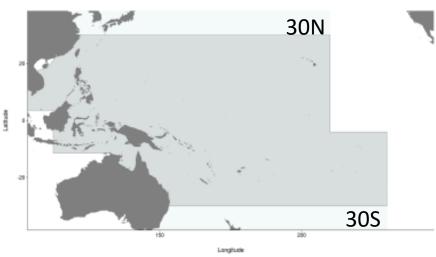
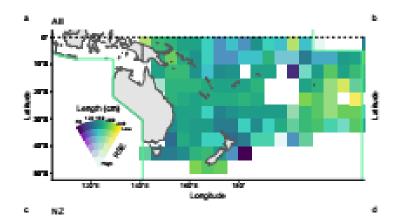


Figure 20: Western and Central Pacific Fisheries Commission convention area (light grey), including the stock assessment area for oceanic whitetip shark (dark grey), bounded by the 30°N and 30°S parallels.



SW Blue shark and mako

